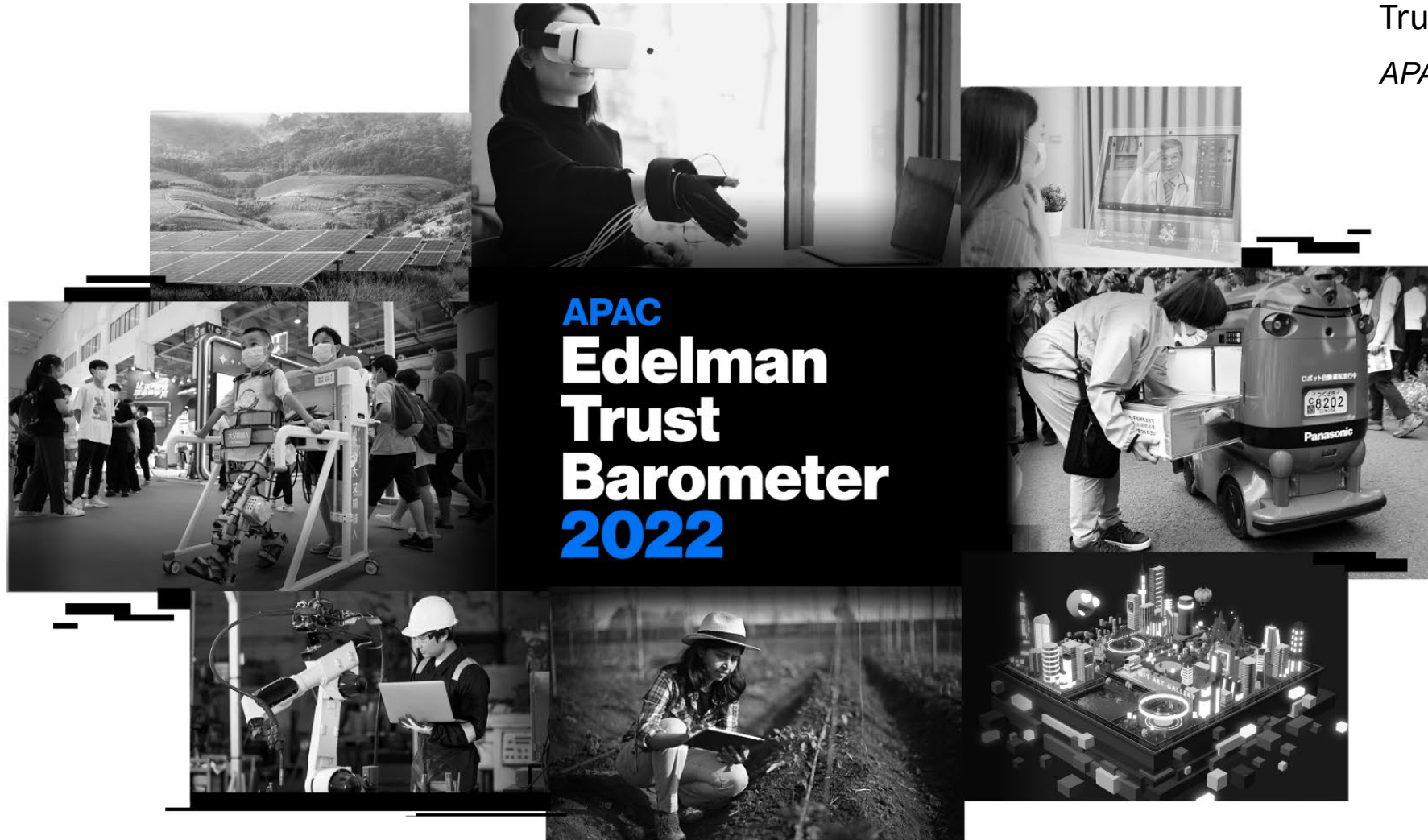


Special Report:
Trust in Technology
APAC Report



2022 EDELMAN TRUST BAROMETER SPECIAL REPORT

TRUST IN TECHNOLOGY

Methodology

Online survey

Fieldwork conducted: Aug 31 – Sept 12, 2022

15

markets

15,000

respondents

1,000

respondents/market*

Data collected is representative across age, gender and regions within each market.

For full details, please refer to the Technical Appendix

*Total sample for Saudi Arabia (n=972)

Australia

Brazil

Canada

China

France

Germany

India

Japan

Mexico

Saudi Arabia

S. Africa

S. Korea

UAE

UK

U.S.

Margin of error

+/- 0.8 pts for global 15 (n=14,972)

+/- 3.1 pts per market (n=972 to 1,000)

FORCES PUTTING PRESSURE ON TRUST IN TECH

MORE EXPANSIVE DEFINITION



Nine in ten respondents see technology as not just traditional computing and software, but the digital apps and social media they use to run and share their lives.

POLITICIZATION OF TECH



As the guardians of national security and the public square, tech companies are inevitably affected by nationalist currents, geopolitical dynamics, and domestic polarization.

SPLIT GEOGRAPHIES



Developed and developing markets present two different trust landscapes — either skeptical of the impact or enthusiastic about the promises of tech innovation.

LACK OF SOCIETAL LEADERSHIP



People want more than iterative product updates. They want solutions to climate change and economic dislocation and for CEOs to act with genuine concern.

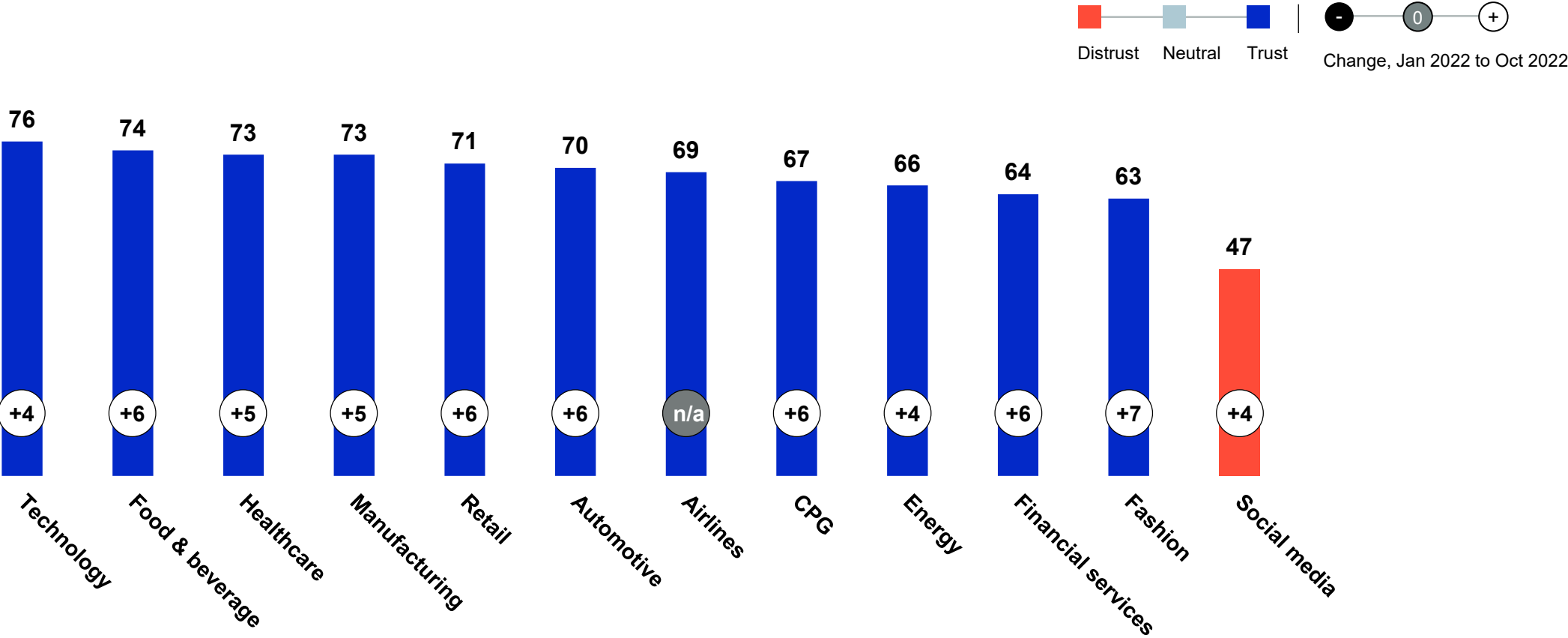


TRUST IN TECH FALTERS

OCTOBER 2022: TECH MOST TRUSTED SECTOR

Percent trust

Global 15



SOCIAL MEDIA AND DIGITAL APPLICATIONS NOW SEEN AS PART OF “TECH”

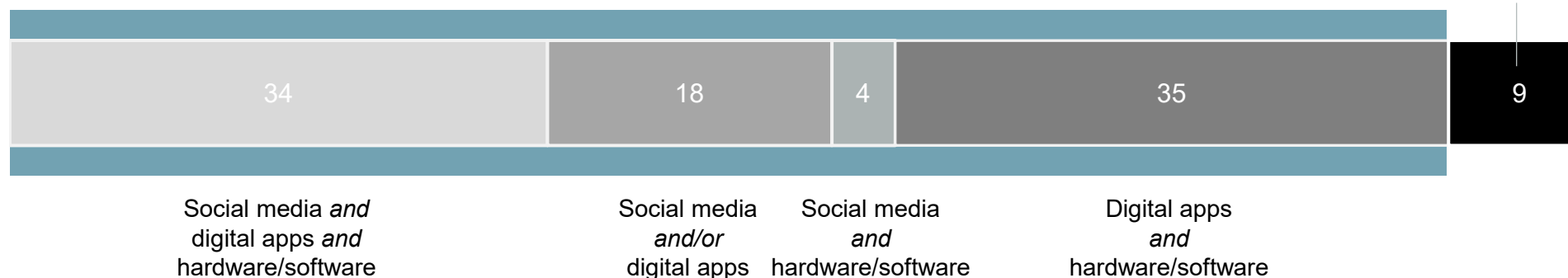
Percent who say

When I think of businesses in the “tech sector,”

91%

I think of social media and/or digital applications

I think of hardware/software **only**



2022 Edelman Trust Barometer Special Report: Trust in Technology. TEC_CMP. When you were answering the previous questions about your trust in technology companies and businesses in the tech sector, which of the following types of companies were you thinking about? Pick all that apply. General population, 15-mkt avg. Data has been rebased to exclude “none of the above.” The data was segmented into five mutually-exclusive buckets. For more information on how this data was calculated please refer to the Technical Appendix.

WHEN PEOPLE ASSOCIATE TECH WITH SOCIAL MEDIA, TRUST IN TECH DECLINES

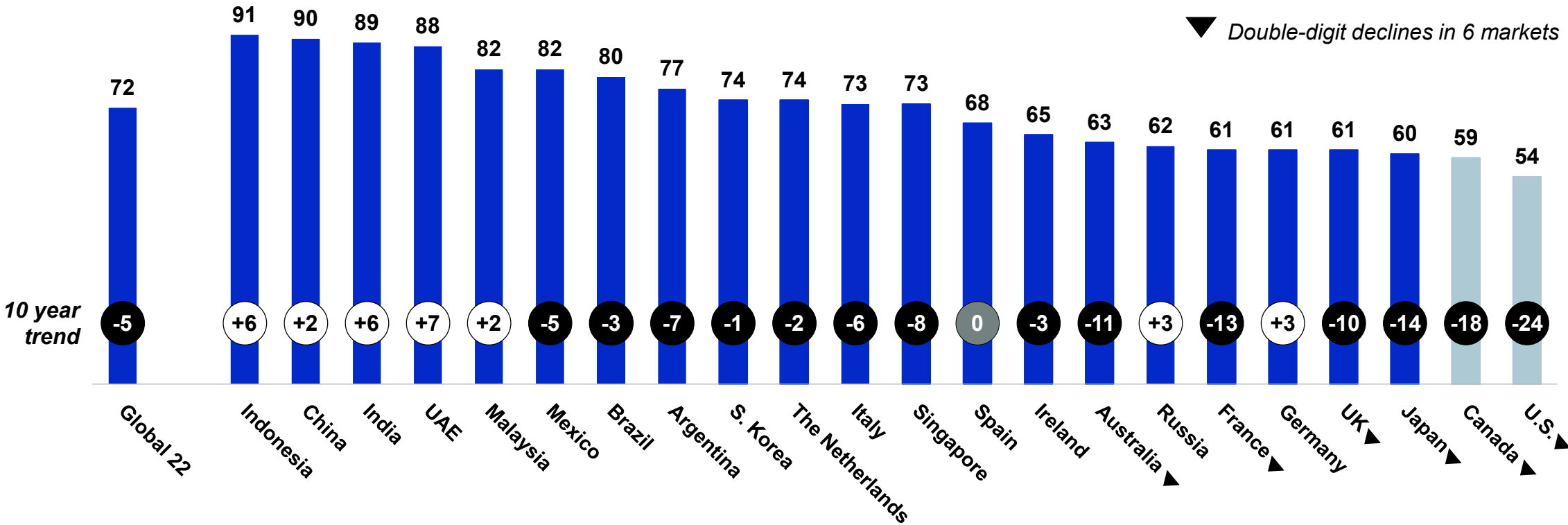
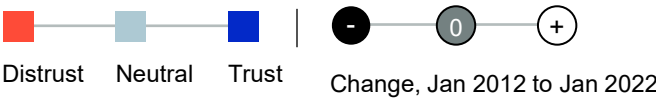
Percent increased likelihood to trust the tech sector, among respondents with different definitions of “tech companies”

When I think of a tech company, I think of...		Social media	Digital apps and services	Hardware, software
...and this makes me more or less likely to trust the tech sector		-4.3%	+14.0%	+10.4%
Strength of impact in				
Developed markets		-9.8	+12.3	+12.5
Developing markets		no statistical significance	+7.6	+6.6



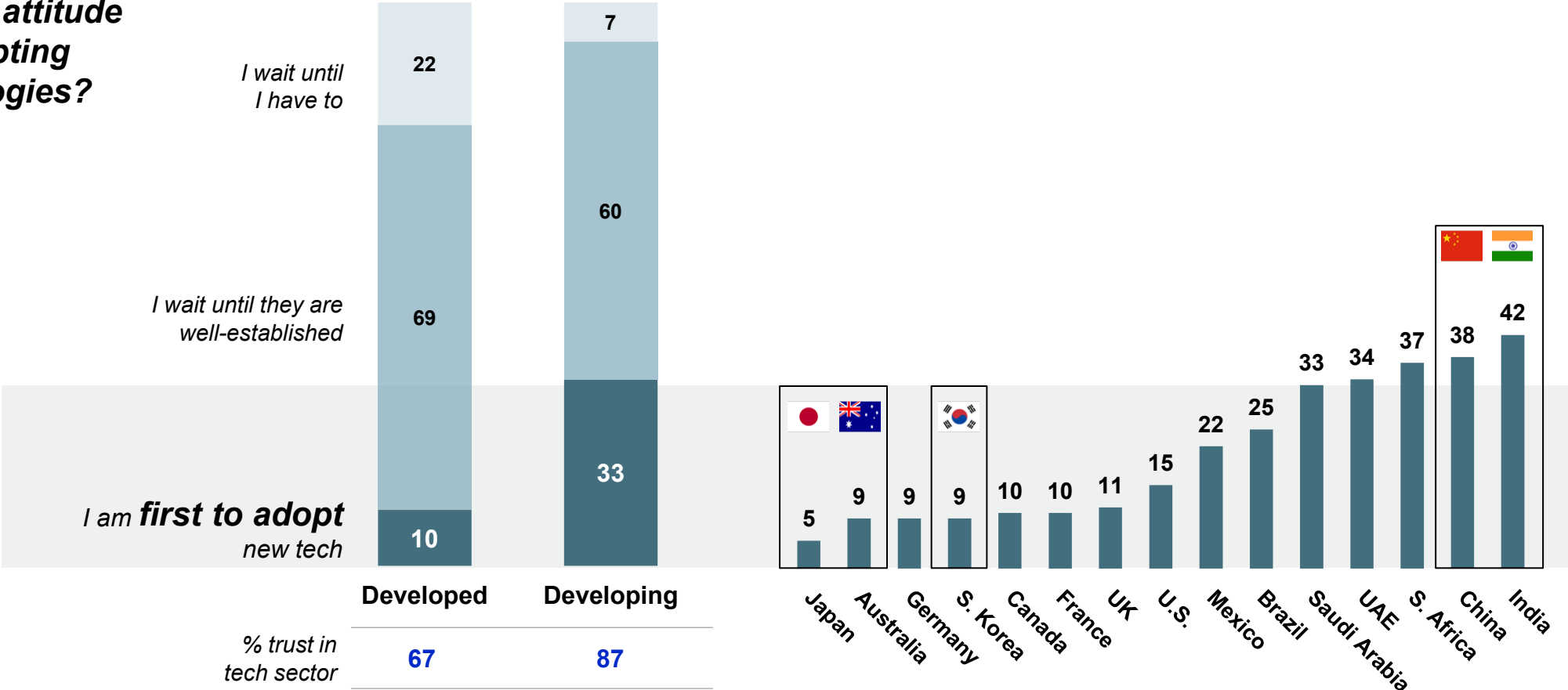
10 YEAR TREND: TRUST IN THE TECH SECTOR DECLINES IN 14 OF 22 MARKETS

Percent trust in the technology sector



WHERE TRUST IS LOWER, SO IS ADOPTION

What is your attitude towards adopting new technologies?

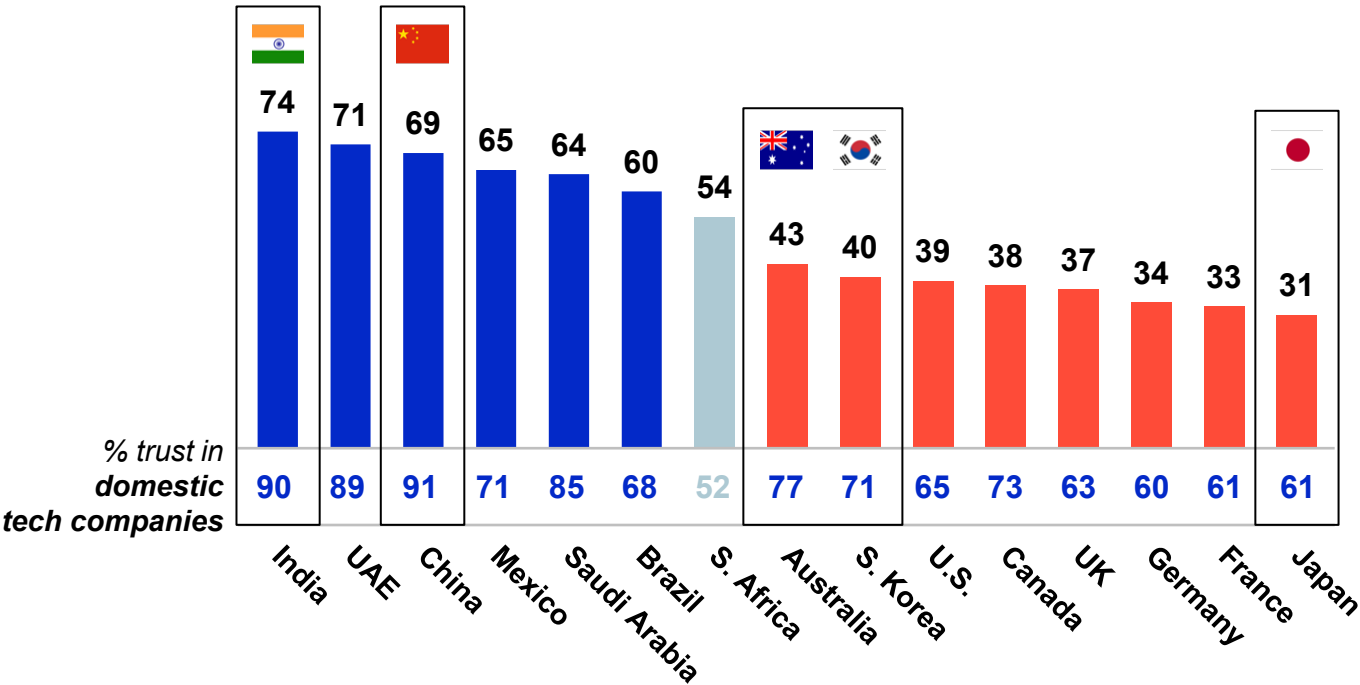




**TECH DEEPENS
SOCIETAL FAULT LINES**

CONCERNS OVER FOREIGN GOVERNMENTS LIMIT TRUST IN FOREIGN TECH

Average percent trust in **foreign tech companies**
among respondents in each market



PRODUCT CONCERNS NOT AMONG TOP 3 REASONS FOR DISTRUSTING FOREIGN TECH COMPANIES

Among those who **distrust** tech companies
headquartered in foreign countries,
top 3 reasons why

I don't trust their governments	54
I don't trust their data protection laws	44
Their governments might use data against us	42

2022 Edelman Trust Barometer Special Report: Trust in Technology. TEC_TRU_NAT. Now we would like to focus on global tech companies headquartered in specific markets. Please indicate how much you trust global tech companies headquartered in the following countries to do what is right. 9-point scale; top 4 box, trust. TEC_NAT_WHY. You just said you don't trust tech companies that are headquartered in one or more foreign countries. Why don't you trust those companies? Pick all that apply. Question asked of those who distrust tech companies HQ'd in foreign countries (TEC_TRU_NAT/1-4 for any). General population, 15-mkt avg. Data on the left is showing a market's average trust rating of foreign tech companies (excl. Russia), as well as trust in the home market's tech companies.

FEARS OVER PERSONAL AND NATIONAL DATA SECURITY

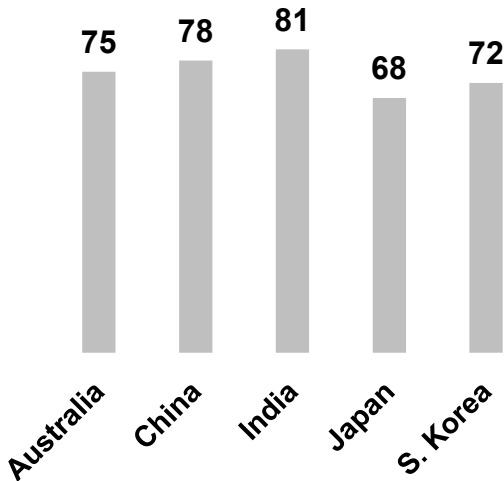
Percent who worry

I worry about **my data privacy** (avg)

My online behavior being tracked without consent
My data used against me
My data used to deny me a job, insurance, or credit

Global 15

73%

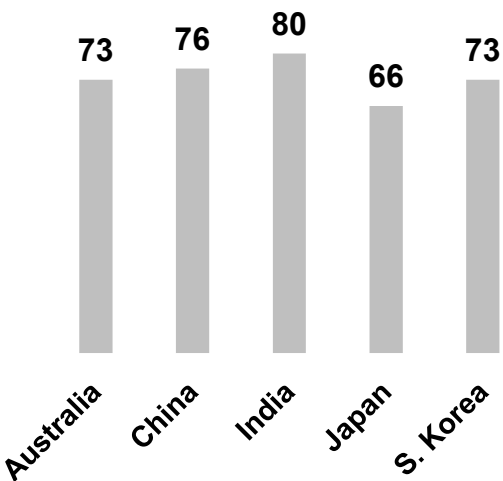


I worry about **cybersecurity** (avg)

Hackers, cyber-attacks, cyber-terrorism
Foreign tech companies compromising our national security
Domestic tech companies providing military products to others

Global 15

71%



FEARS OF MISINFORMATION AND DEEPPFAKES RISE GLOBALLY OVER LAST 18 MONTHS

Percent who agree

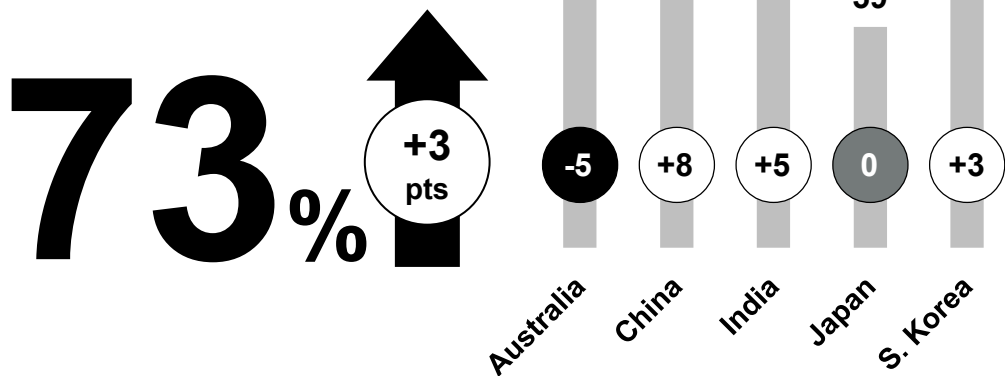


Change, Jan 2021 to Oct 2022

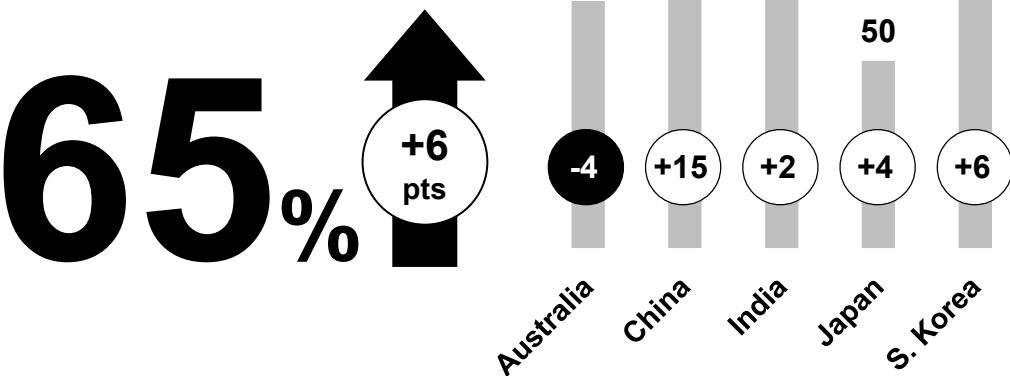
I worry about **false information**
or **fake news** being used as a weapon

I worry **technology will make it**
impossible to know if what people are
seeing or hearing **is real**

Global 15



Global 15



2022 Edelman Trust Barometer Special Report: Trust in Technology. ATT_MED_AGR. Below is a list of statements. For each one, please rate how much you agree or disagree with that statement using a nine-point scale where one means "strongly disagree" and nine means "strongly agree". 9-point scale; top 4 box, agree. Question asked of half of the sample. General population, 15-mkt avg.

FEARS JOB AUTOMATION WILL WORSEN JOB LOSS AND INCOME INEQUALITY

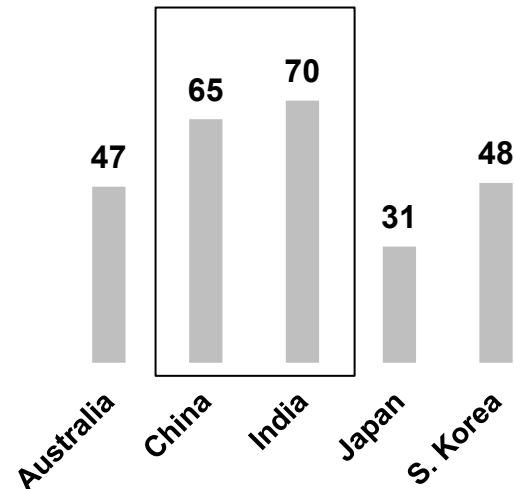
Percent who agree

I worry that **technology or AI can do the type of work I do** as well as or even better than I can

Global 15,
among employees

51%

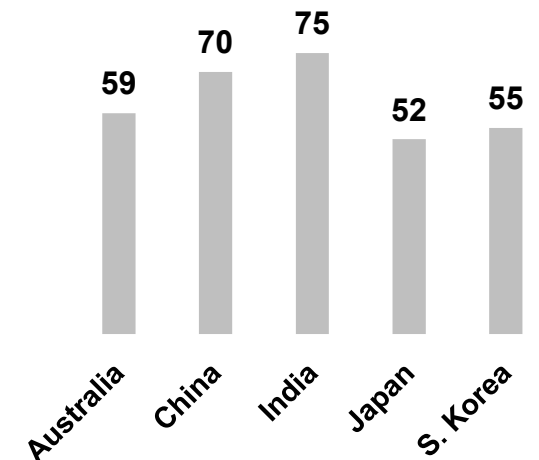
*Majority in developing APAC markets
fearful of job automation*



The use of technology to replace human workers will **increase income inequality**

Global 15

60%



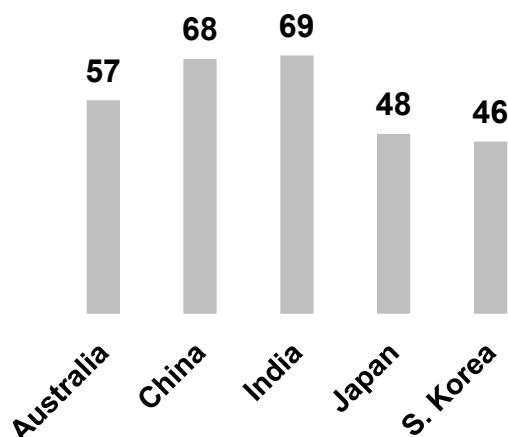
GLOBALLY 1 IN 2 TRUST NEITHER GOVERNMENT NOR TECH PLATFORMS TO ACT AS WATCHDOGS

Percent who agree

Government regulators **do not have adequate understanding of emerging technologies** to regulate them effectively

Global 15

56%

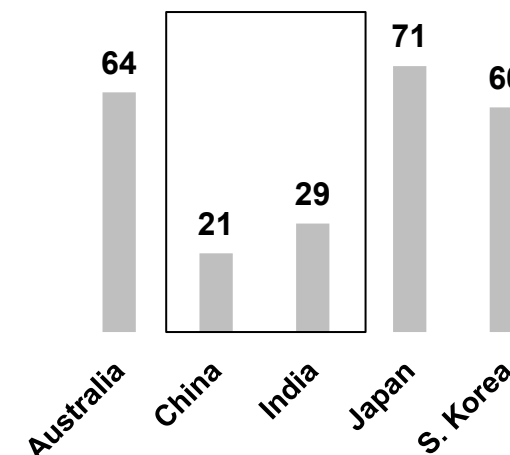


I do not trust platforms to regulate their online content (avg.)

About 3 in 4 in developing APAC markets trust tech platforms to regulate

Global 15

53%











A large, light gray number '22' serves as the background for the text.

**WHAT'S AT STAKE:
A BETTER FUTURE**

MAJORITY CONVINCED TECHNOLOGY CAN SOLVE URGENT SOCIETAL CHALLENGES

Percent who say technological innovations will have a positive impact on solving each challenge

	Global 15	Australia	China	India	Japan	S. Korea
Access to healthcare	 75	68	87	80	77	85
Economic competitiveness	 75	67	89	81	73	83
Availability of good-paying jobs	 71	61	87	78	68	79
Quality of information	 70	60	88	78	70	81
Mitigate consequences of climate change	 68	57	86	76	69	78
Food scarcity	 64	52	86	72	66	74
Impact of economic slowdowns	 63	48	86	76	56	71
Prejudice and discrimination	 61	49	83	72	52	68

EMPLOYEES ACROSS MARKETS AGREE: TECHNOLOGY MAKES WORK BETTER

Global 15,
among employees

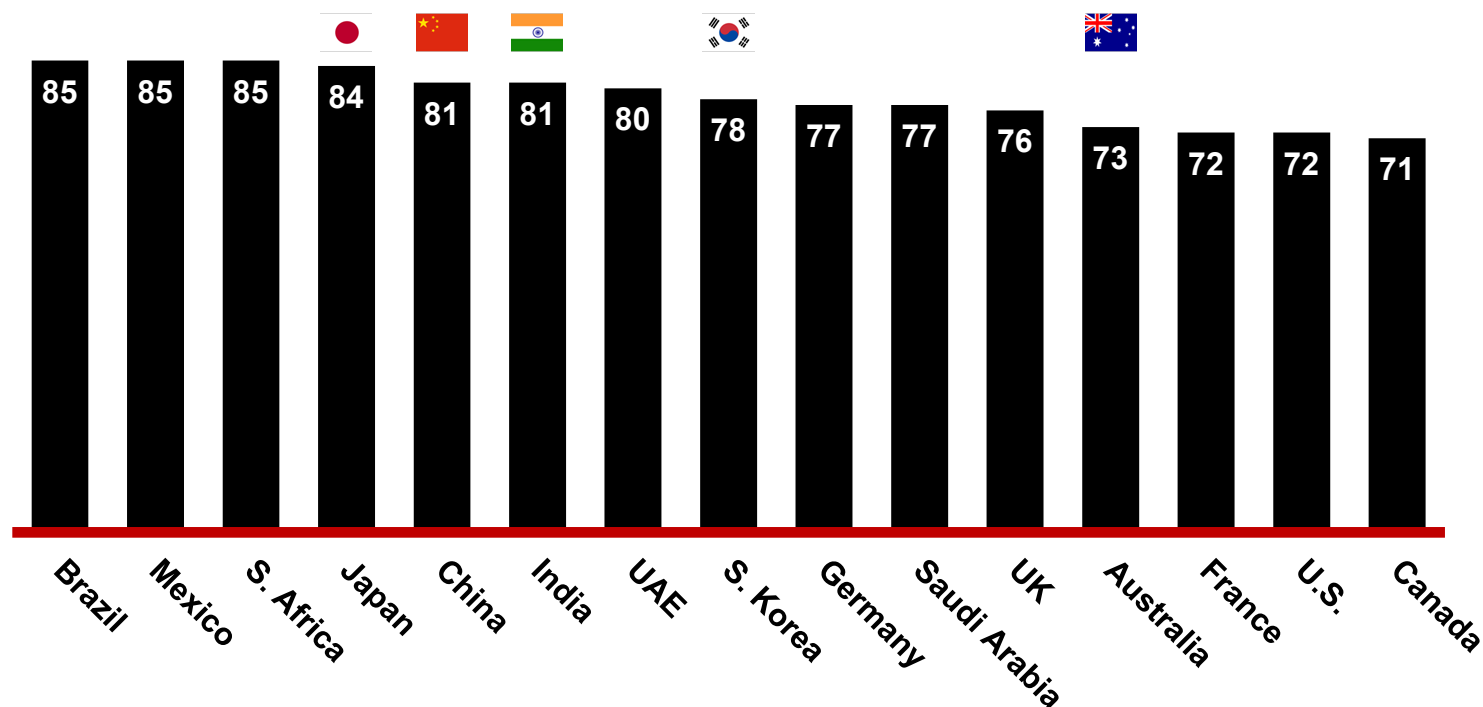
79%

Which do you agree
with more?

Technology is having an overall
**positive impact on
the workplace**

or

Technology is having an overall
**negative impact on
the workplace**



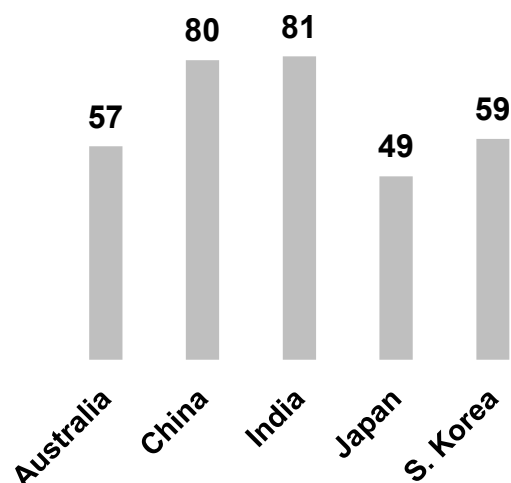
NEARLY 2 IN 3 GLOBALLY SAY THAT TECHNOLOGY MAKES WORK MORE ACCESSIBLE AND MEANINGFUL

Percent who agree

Technology in the workplace frees people to do **more meaningful work**

Global 15

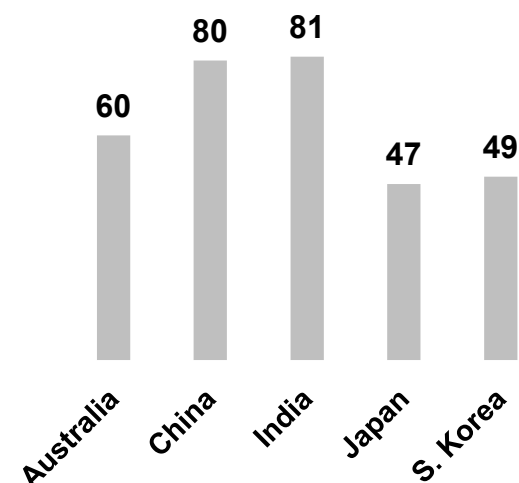
63%



Technology has **enabled more people to find jobs** despite disabilities or care responsibilities

Global 15

63%



TECH COMPANIES FAIL TO DELIVER IMPACT BEYOND PERFORMANCE

Percent who say, in APAC

Technology companies are
doing this well

Less than majority say tech is doing well on...

**Business and product
performance (avg)**

54%

**Workforce treatment
and diversity (avg)**

48%

**Data security and
privacy (avg)**

44%

Societal impact (avg)

43%

2022 Edelman Trust Barometer Special Report: Trust in Technology. TEC_TRU_PER. How well do you feel technology companies, in general, are doing each of the following? 5-point scale; top 2 box, doing well. Question asked of half of the sample. General population, APAC avg. "Business and product performance" is an average of attributes 4, 7, 8, 10, 14, and 15; "Workforce treatment and diversity" is an average of attributes 11 and 12; "Data security and privacy" is an average of attributes 5, 6, 16, 17, and 18; "Societal impact" is an average of attributes 3, 9, 13, 19, 20, and 21.



**BEYOND PERFORMANCE:
TECH MUST DO MORE**

DEMONSTRATE COMMITMENT TO CLIMATE AND LABOR AND ADDRESS PERFORMANCE IN DEVELOPED APAC MARKETS

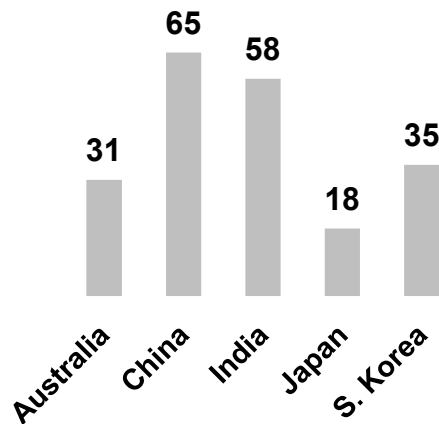
Percent who say technology companies are **doing this well**

The company is doing what it should to **reduce its impact on climate change**

Their **suppliers have fair labor practices and protect the environment**

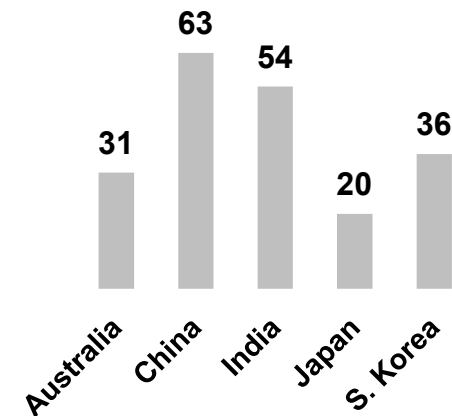
Global 15

41%



Global 15

40%



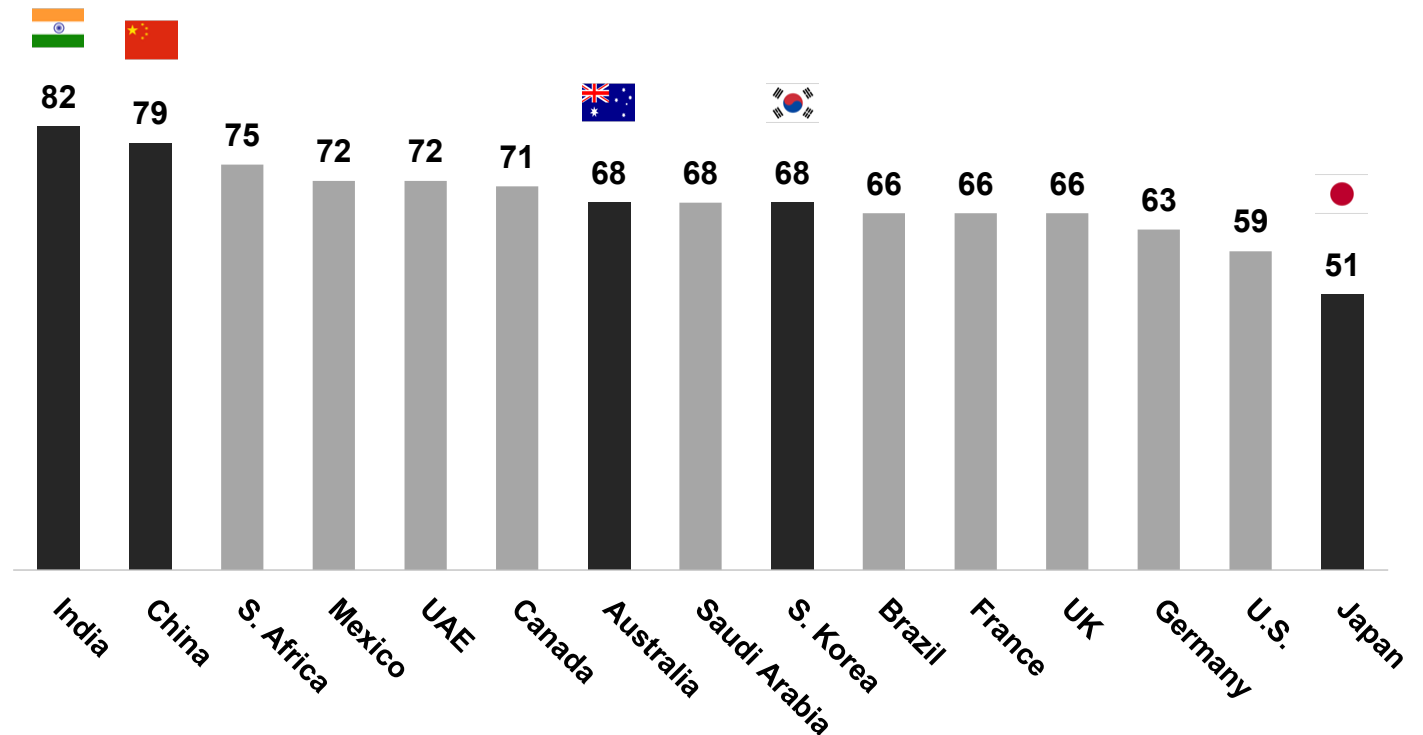
TRAIN WORKERS YOUR TECHNOLOGY DISPLACES

Percent who agree

Technology companies **should be required to contribute resources to the reskilling of workers** displaced by their technologies

Global 15

68%



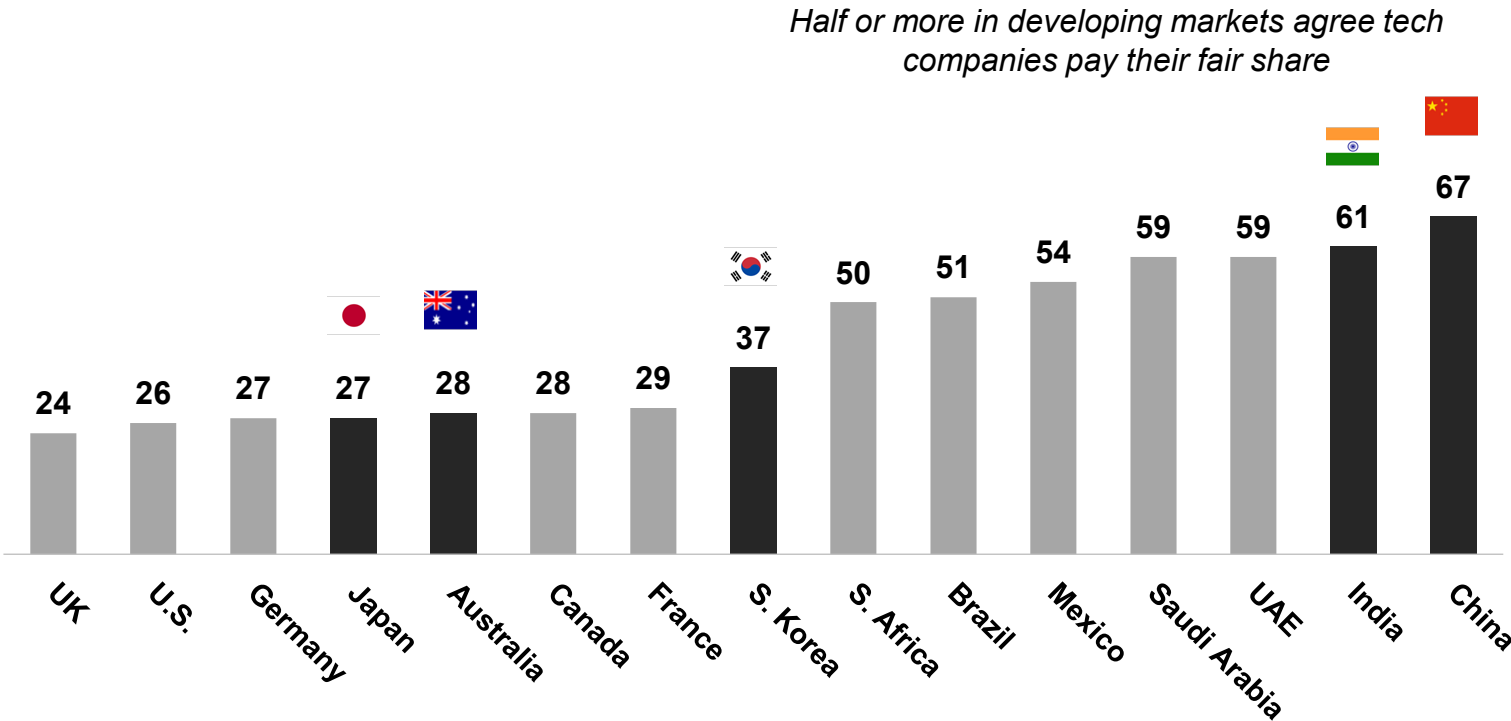
PAY YOUR FAIR SHARE OF TAXES

Percent who say technology companies are **doing this well**

Technology companies **pay their fair share of taxes**

Global 15

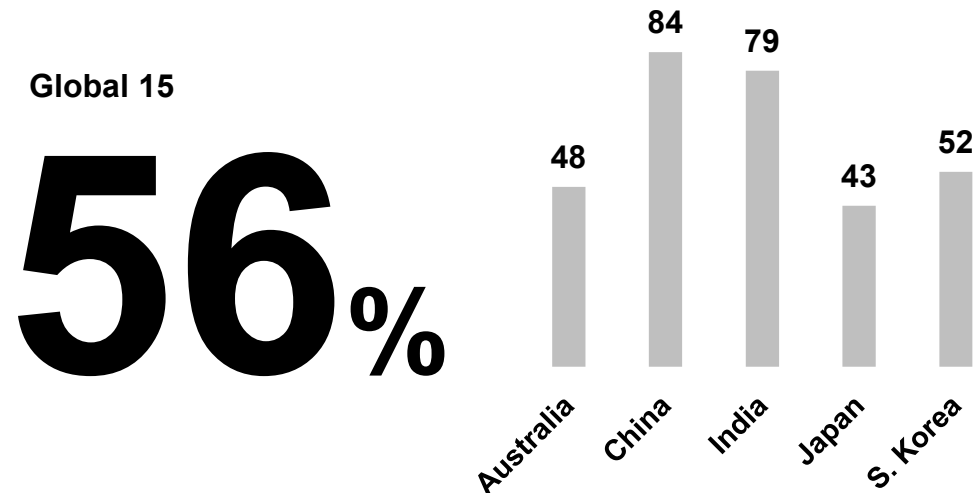
42%



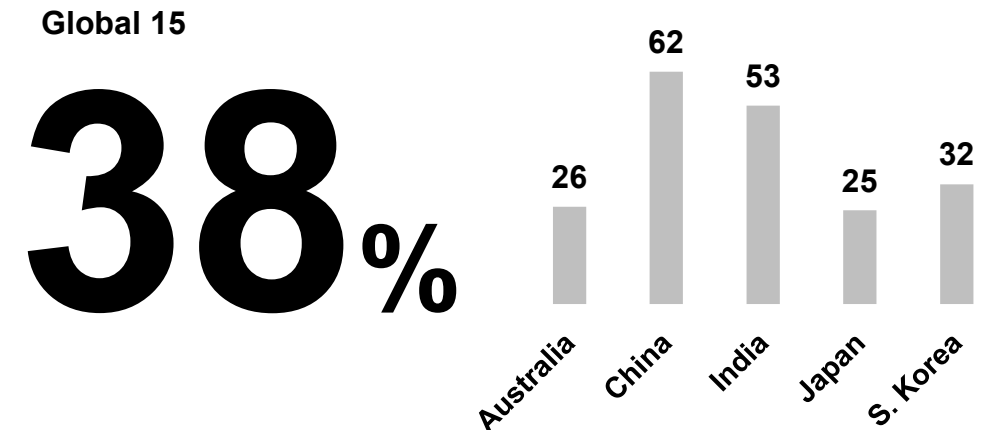
CEOs: SHOW EMPATHY AND LEADERSHIP

Percent who agree

Technology companies are
led by people who genuinely care
about the welfare of people and society



Tech CEOs are doing well on using their power to
benefit society as a whole and not just to enhance
their self-image or indulge their personal fantasies





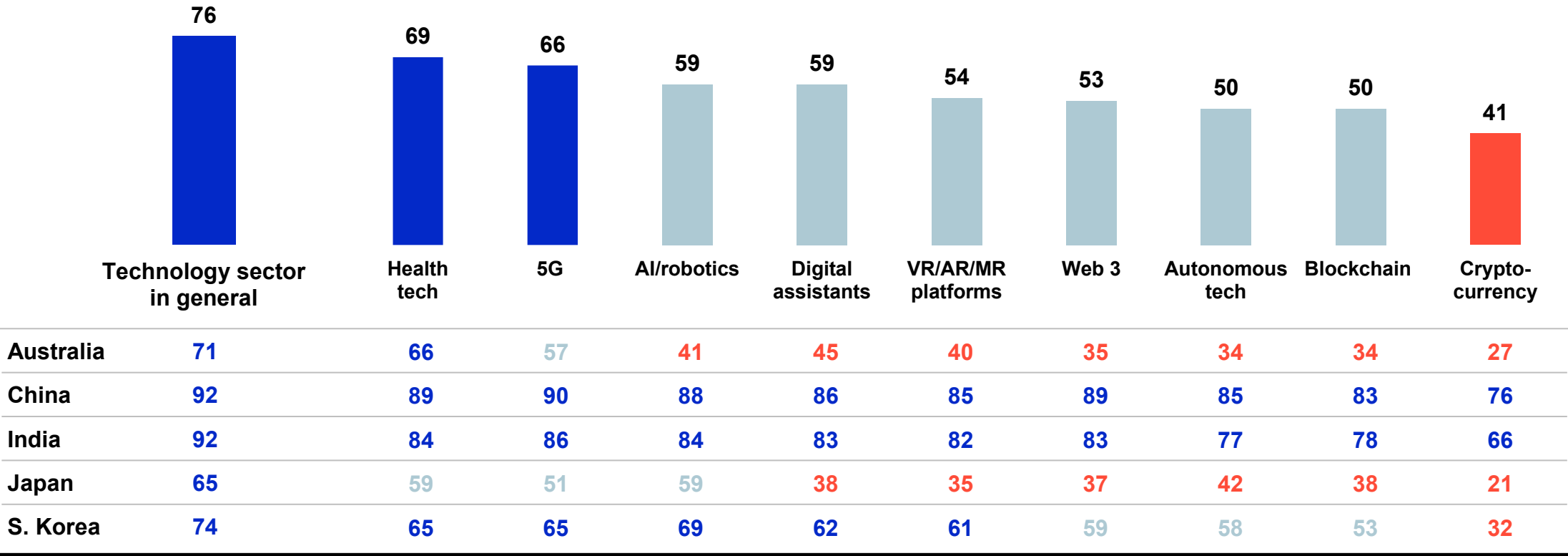
**CONVINCE ME
I CAN TRUST YOU
WITH OUR FUTURE**

EMERGING TECHNOLOGY SUBSECTORS DO NOT BENEFIT FROM HIGHER TRUST IN SECTOR



Percent trust

Global 15



ACCEPTANCE OF AUTONOMOUS TECHNOLOGY: GIVE ME A VISION THAT INCLUDES ME

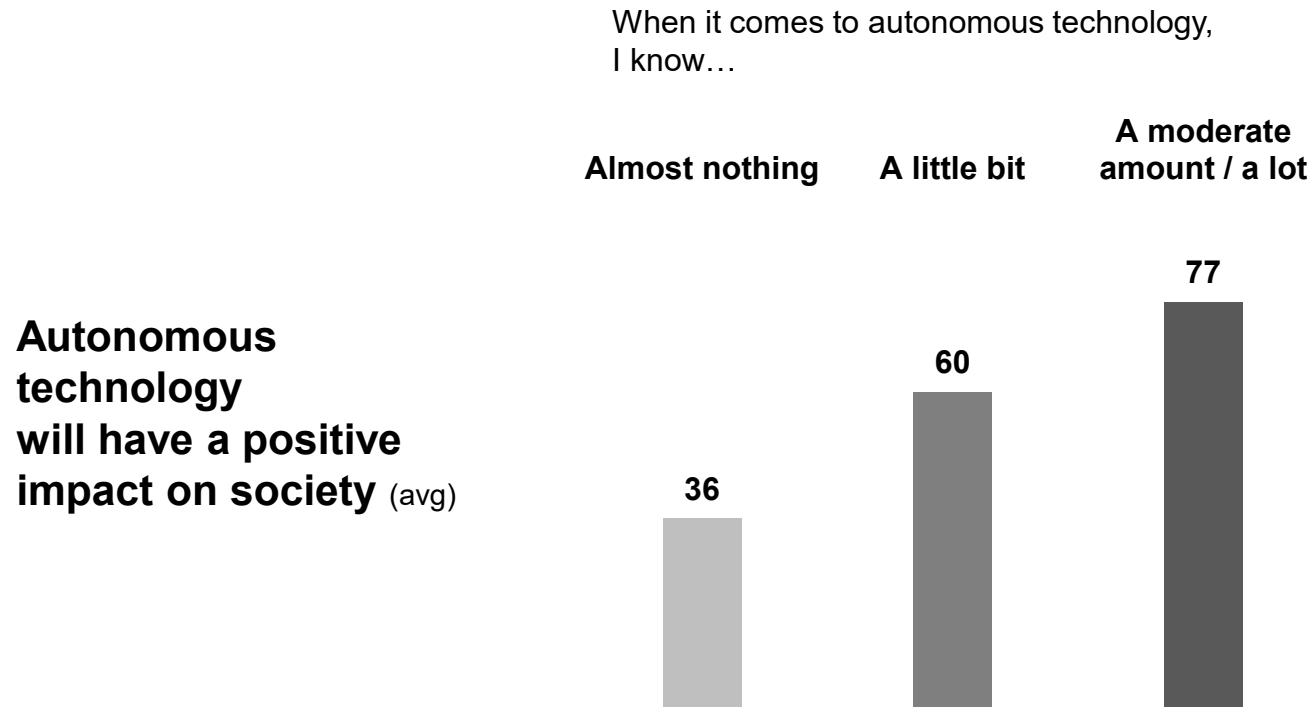
Percent increased likelihood to feel accepting of autonomous technologies (top 4 drivers shown), and percent who say...

Tech companies...	When this is true, I am more likely to feel accepting of autonomous technologies		
Have a vision for the future I believe in	+12.5%	52	Biggest driver of acceptance, but only 1 in 2 buy into tech's vision for the future
Are good at what they do	+7.1	78	
Are effective agents of positive change	+5.6	61	
Fairly serve the interests of everyone	+4.2	49	

2022 Edelman Trust Barometer Special Report: Trust in Technology. Data shown on left is a regression analysis. For more information on how this data was calculated please refer to the Technical Appendix. TEC_PER_DIM. In thinking about why you do or do not trust technology companies, please specify where you think they fall on the scale between the two opposing descriptions. 11-point scale; top 5 box, positive. TRU_3D_TEC. To what extent do you agree with the following statements in regard to technology companies? 7-point scale; top 3 box, agree. General population, 15-mkt avg.

THE PROMISE OF AUTONOMOUS TECHNOLOGY IN APAC: IF I FEEL JUST A LITTLE IN THE KNOW, I'M SOLD

Percent who say, in APAC






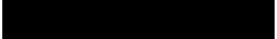



TELL ME WHAT WE WANT TO KNOW

Percent who say

To **increase my trust in new technologies**,
tech companies must...

(showing actions with 30% or higher agreement globally)







Top actions
among each market

	Global 15	Australia	China	India	Japan	S. Korea
Communicate their benefits	 41	46	26	46	47	30
Communicate their downsides	 38	39	27	37	39	37
Disclose the results of real-world tests	 35	37	24	43	22	38
Develop a code of ethics for their use	 34	40	29	39	25	39
Educate the public	 31	30	24	39	19	31
Have independent experts test them	 31	33	23	44	21	27
Reskill displaced workers	 30	30	20	32	17	26

LET ME MAKE THE CHOICES ABOUT MY DATA

Percent who say

For me to feel **comfortable sharing my data**, companies must...


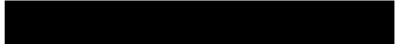





	Global 15	Australia	China	India	Japan	S. Korea
Provide actions I can take to keep my data safe	 79	83	85	89	64	73
Give me control over collection/use of my data (avg)	 78	81	86	88	64	71
Be transparent about how they collect my data	 77	80	83	84	68	73
Guarantee my data will not be shared with the government	 77	82	87	88	68	71
Store user data only in countries with strict data protection laws	 76	78	84	87	62	70
Adequately address any data breaches	 72	75	81	82	61	63

USE LOCAL AND EXPERT VOICES

Percent who say

I feel that each is a **credible source of truth**
on technology/innovations

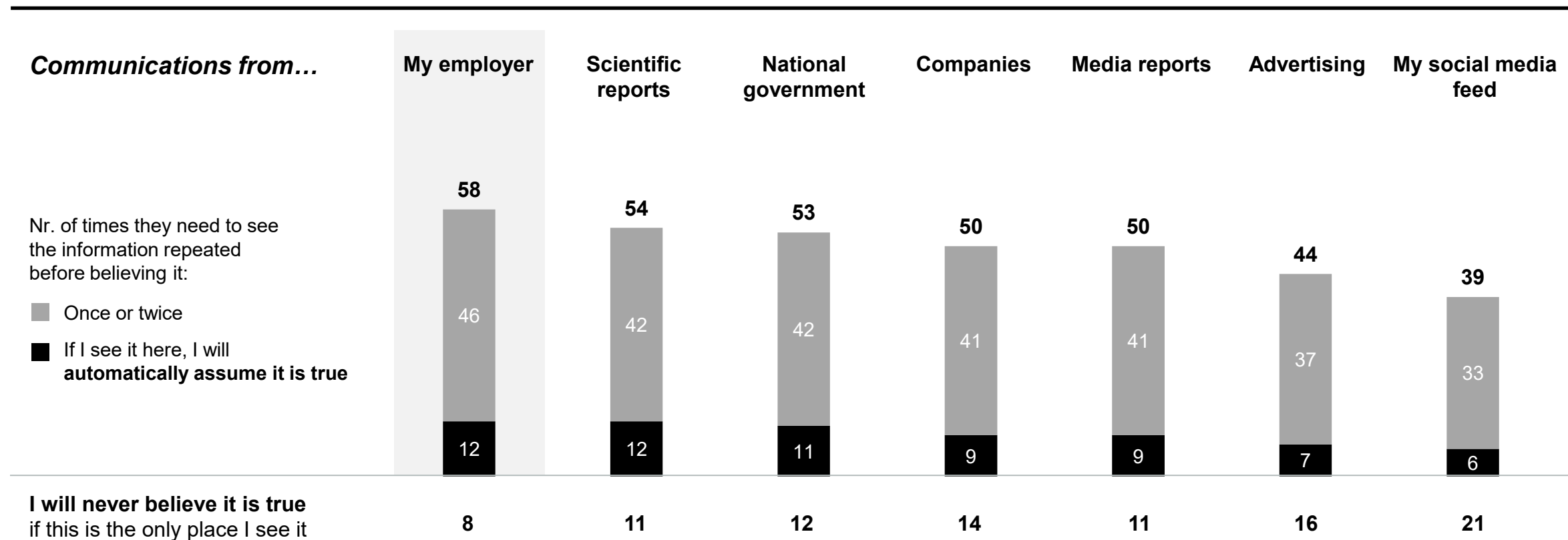
Top sources
among each market

	Global 15	Australia	China	India	Japan	S. Korea
Friends and family	 63	59	75	82	48	66
Workplace IT support	 62	51	70	79	39	48
Technology industry experts	 60	54	72	84	28	57
Experts at technology companies	 55	44	72	79	29	52
Technology company employees	 48	40	65	75	24	33
Consumers who leave reviews on websites	 45	35	58	71	18	32
Technology company CEOs	 45	31	70	72	22	37

2022 Edelman Trust Barometer Special Report: Trust in Technology. TEC_SPL. How credible do you feel each of the following are when it comes to telling you the truth about technology products, new technologies, and tech product innovations? 4-point scale; top 2 box, credible. Question asked of half of the sample. General population, 15-mkt avg. "Workplace IT support" was asked only of employees of an organization (Q43/1).

TALK TO ME AT MY WORKPLACE

Percent who believe information about technology and its impact on society from each source automatically, or after seeing it twice or less, in APAC



2022 Edelman Trust Barometer Special Report: Trust in Technology. TEC_HEAR_TIME. When you see a new piece of information or a news story about technology or technology's impact on people and society in each of the following information sources, how many times do you need to see it or hear it repeated in that same type of information source before you believe it is really true? "Once or twice" is a sum of codes 2 and 3. Question asked of half of the sample. General population, APAC avg. "My employer" was only asked of those who are an employee of an organization or corporation (Q43/1).

A NEW WAY TO BUILD TRUST IN TECH

1

Broadcast integrity through action

Tech CEOs face an empathy optics issue. Address that through actions like paying your fair share of taxes, running a sustainable supply chain, and reskilling workers

2

Take on the biggest challenges of our time

Competence and product innovation have powered tech's trust, but now tech leaders need to address climate, inequality, and misinformation head on

3

Fill the policy vacuum

Tech companies can lend credibility to public conversations with governments and NGOs, using their expertise to build confidence in data policies, whether in domestic or international contexts

4

Communicate a vision that I can opt into

I need to feel included in the vision, and in order to endorse it, I need to know that I won't lose control or agency. Do that and I'm more open to innovation

A large, light gray, stylized number '22' serves as a background for the text. The numbers are thick and have a modern, rounded font style.

SUPPLEMENTAL DATA

10 YEAR TREND: TRUST IN TECH BY MARKET

Percent trust in the technology sector



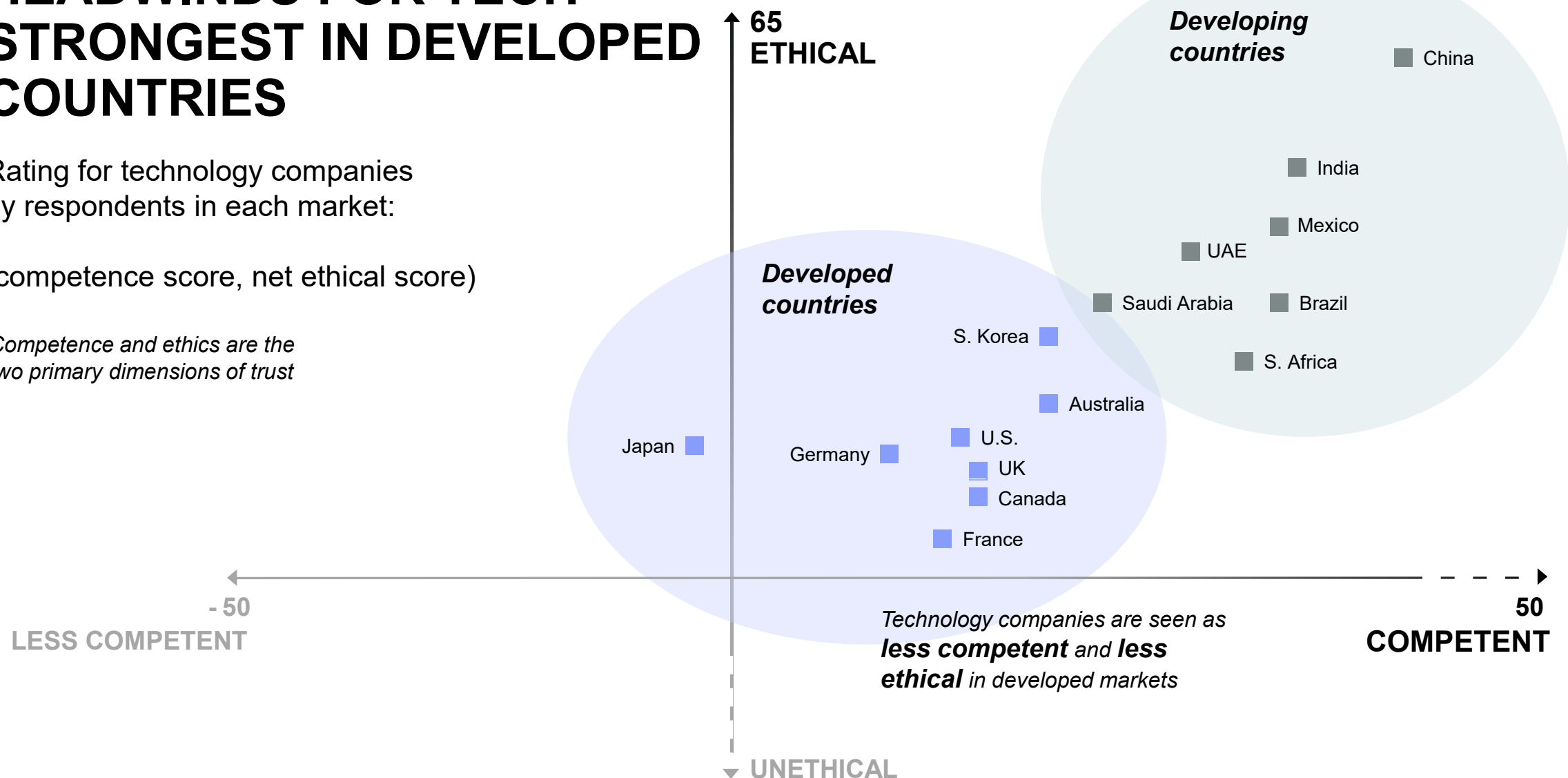
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Oct 2022
China	88	88	87	84	90	88	91	91	90	77	90	92
India	83	87	91	89	88	92	89	89	92	87	89	92
UAE	81	79	85	84	85	83	81	88	83	80	88	89
Mexico	87	87	86	84	90	87	89	90	85	78	82	87
Brazil	83	80	82	81	83	82	86	87	85	75	80	86
Saudi Arabia	-	-	-	-	-	-	-	81	79	80	83	83
S. Africa	-	-	80	80	78	79	76	79	76	73	75	82
S. Korea	75	72	75	67	69	68	75	76	81	71	74	74
Australia	74	65	73	71	72	71	68	72	66	61	63	71
Canada	77	71	74	73	72	72	71	76	68	60	59	68
Germany	58	60	62	61	63	63	64	68	64	60	61	67
Japan	74	67	68	63	62	63	60	66	68	56	60	65
U.S.	78	70	75	73	73	75	74	73	66	57	54	65
UK	71	71	74	72	69	69	64	69	64	56	61	64
France	74	68	69	65	71	70	67	73	63	57	61	60

HEADWINDS FOR TECH STRONGEST IN DEVELOPED COUNTRIES

Rating for technology companies
by respondents in each market:

(competence score, net ethical score)

*Competence and ethics are the
two primary dimensions of trust*



OCT 2022: TRUST IN TECH SUBSECTORS BY MARKET

Percent trust



	Global 15	Australia	Brazil	Canada	China	France	Germany	India	Japan	Mexico	Saudi Arabia	S. Africa	S. Korea	UAE	UK	U.S.
Health technology	69	66	79	61	89	51	53	84	59	81	76	65	65	79	58	64
5G	66	57	83	49	90	47	54	86	51	79	75	63	65	81	55	62
Internet of Things	60	45	71	45	89	36	42	85	50	74	71	61	65	76	42	46
AI/robotics	59	41	69	39	88	38	42	84	59	72	76	53	69	76	38	42
Digital assistants	59	45	71	41	86	39	41	83	38	81	68	60	62	73	45	49
Voting technology	59	52	67	53	87	42	47	79	45	60	67	48	57	69	50	57
VR/AR/MR platforms	54	40	65	38	85	32	34	82	35	67	64	54	61	71	36	43
Web 3	53	35	63	36	89	34	36	83	37	69	68	50	59	70	33	37
Self-driving vehicles	52	35	51	28	84	30	36	80	52	65	67	47	60	71	32	36
Autonomous technology	50	34	57	30	85	30	35	77	42	61	67	43	58	67	31	34
Blockchain technology	50	34	59	33	83	31	31	78	38	65	67	50	53	68	28	33
Cryptocurrency	41	27	47	27	76	24	23	66	21	57	56	47	32	62	27	30

TECH ADOPTION BY MARKET

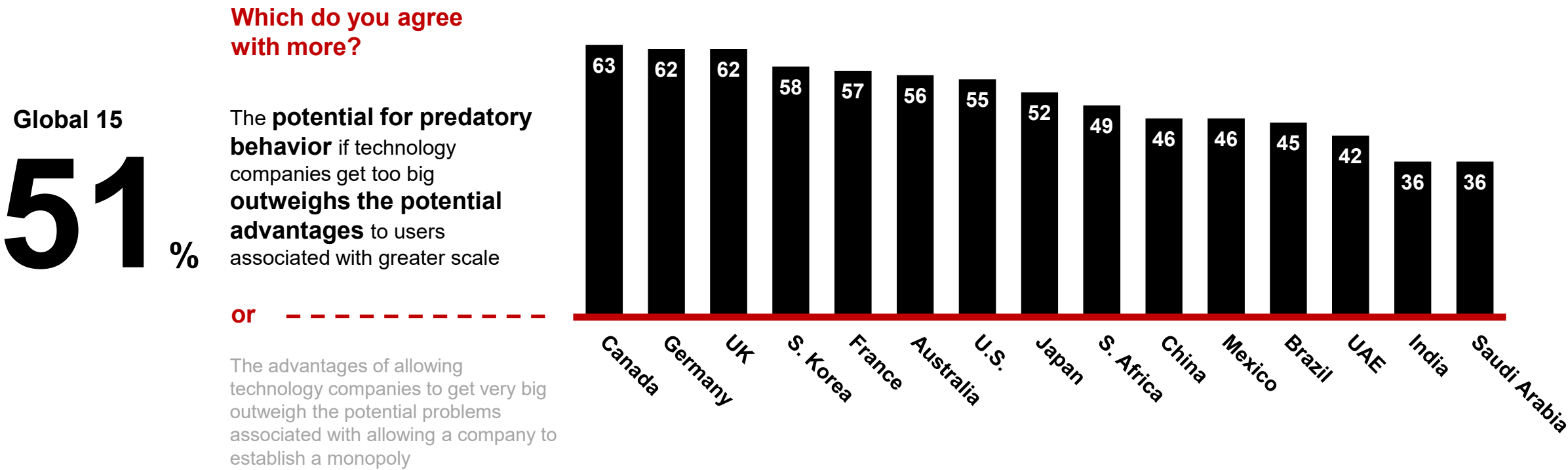
Percent trust

	Global 15	Australia	Brazil	Canada	China	France	Germany	India	Japan	Mexico	Saudi Arabia	S. Africa	S. Korea	UAE	UK	U.S.
I am first to adopt new tech	21	9	25	10	38	10	9	42	5	22	33	37	9	34	11	15
I wait until they are well-established	64	70	66	68	55	65	66	55	69	68	59	56	79	59	69	65
I wait until I have to	15	21	9	22	7	25	25	4	26	11	8	6	12	7	21	20

2022 Edelman Trust Barometer Special Report: Trust in Technology. ADP_TEC_WHN. Which of the following best describes your attitude towards adopting new technologies? TRU_IND. [TECHNOLOGY] Please indicate how much you trust businesses in each of the following industries to do what is right. 9-point scale; top 4 box, trust. General population, 15-mkt avg. "I wait until I have to" is a net of codes 4 and 5. "I wait until they are well-established" is a net of codes 2 and 3.

CONCERNS LIMIT LICENSE TO SCALE

2022 Edelman Trust Barometer Special Report: Trust in Technology. TEC_JOB. You are about to see a series of two choices. For each pair, we want you to choose the one that you agree with more. Question asked of half of the sample. General population, 15-mkt avg.



1 IN 2 AGREE: BIG TECH COMPANIES STIFLE TECH ECOSYSTEM

2022 Edelman Trust Barometer Special Report: Trust in Technology. TEC_JOB. You are about to see a series of two choices. For each pair, we want you to choose the one that you agree with more. Question asked of half of the sample. General population, 15-mkt avg.

Global 15

53%

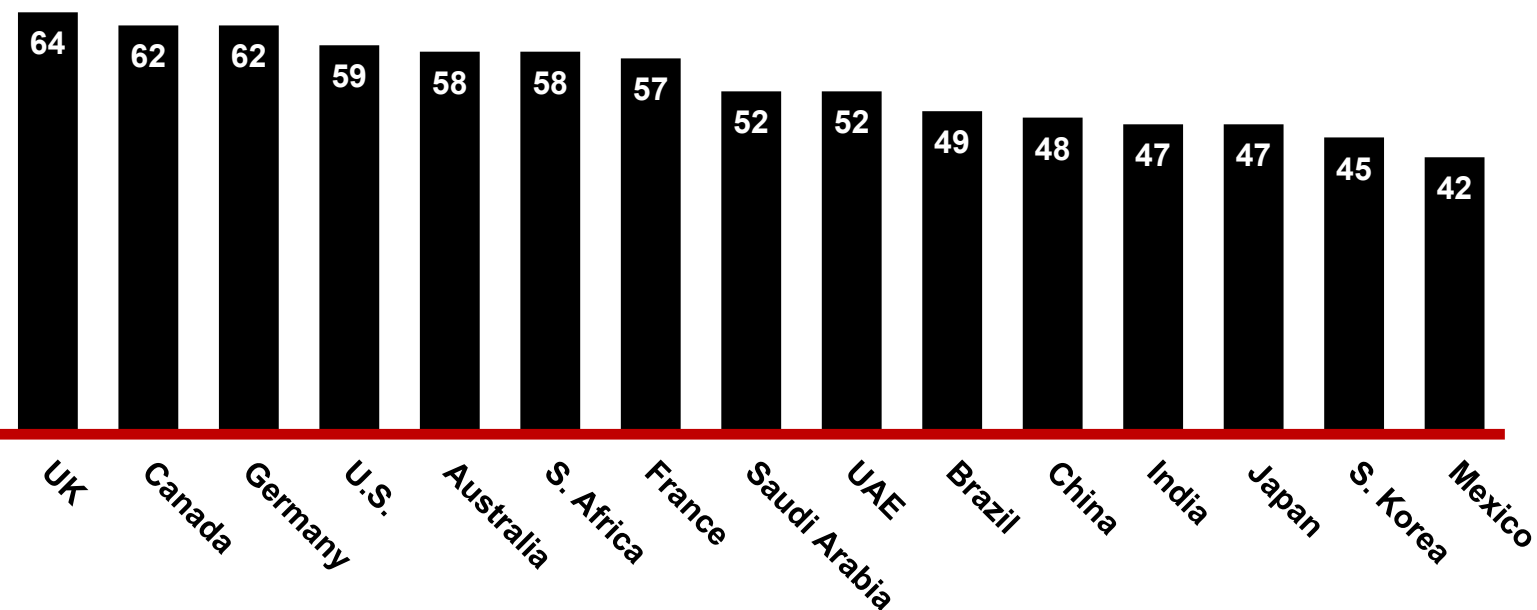
Which do you agree
with more?

Big tech companies...

use their power and size to
**make it difficult for
smaller tech companies** to
be successful

or

create many new
opportunities for smaller tech
companies to get established
and grow



A large, light gray number '22' serves as the background for the image. The digits are thick and stylized, with a slight shadow effect.

DATA IN DETAIL

DATA IN DETAIL

TRUST IN SECTORS



Percent trust

+/- Jan 2022 to Oct 2022	Global 15		Australia		Brazil		Canada		China		France		Germany		India	
	%	+/-														
Technology	76	+4	71	+8	86	+6	68	+9	92	+2	60	-1	67	+6	92	+3
Food and beverage	74	+6	76	+7	80	+7	67	+7	88	+8	54	+1	60	+3	87	+4
Education	74	+6	77	+6	75	+17	76	+7	88	-2	61	+2	69	+7	88	+7
Healthcare	73	+5	78	+4	74	+17	72	0	89	+3	68	+5	66	+2	87	+5
Manufacturing	73	+5	71	+6	72	+14	66	+4	88	0	61	+1	69	+10	88	+5
Hotels and hospitality	73	n/a	73	n/a	79	n/a	68	n/a	83	n/a	60	n/a	67	n/a	85	n/a
Retail	71	+6	71	+5	73	+10	67	+5	85	-2	57	+1	67	+6	85	+5
Transportation	71	+6	74	+8	70	+18	69	+4	86	-2	64	+6	64	+9	85	+2
Automotive	70	+6	68	+9	77	+10	58	+5	90	+6	52	+4	50	+7	89	+4
Professional services	70	+5	67	+4	74	+11	68	+3	89	+1	57	+2	62	+4	84	+3
Telecommunications	69	+6	64	+11	72	+10	58	+9	88	+3	53	+4	56	+6	88	+3
Airlines	69	n/a	66	n/a	75	n/a	58	n/a	88	n/a	57	n/a	53	n/a	84	n/a
Consumer packaged goods	67	+6	69	+10	69	+6	61	+6	84	+5	50	0	54	+3	84	+3
Entertainment	67	+5	67	+8	79	+10	56	+5	81	+9	58	+1	53	+5	85	+2
Energy	66	+4	63	+12	79	+17	60	+6	90	+6	51	+4	45	+1	93	+8
Financial services	64	+6	58	+10	68	+10	62	+7	85	+6	42	+2	46	+7	86	+6
Fashion	63	+7	55	+2	66	+13	52	+8	84	+1	48	+6	52	+11	81	+1
Social media	47	+4	35	+1	53	+10	28	+1	85	+4	27	+5	34	+6	74	+6

2022 Edelman Trust Barometer Special Report: Trust in Technology. TRU_IND. Please indicate how much you trust businesses in each of the following industries to do what is right. 9-point scale; top 4 box, trust. General population, 15-mkt avg.

DATA IN DETAIL

TRUST IN SECTORS



Percent trust

+/- Jan 2022 to Oct 2022

	Japan		Mexico		Saudi Arabia		S. Africa		S. Korea		UAE		UK		U.S.	
Technology	65	+5	87	+5	83	0	82	+7	74	0	89	+1	64	+3	65	+11
Food and beverage	66	+5	85	+11	79	+2	75	+7	66	+5	84	+3	71	+11	71	+12
Education	57	+7	79	+12	87	+5	73	+11	62	+1	87	+2	72	+7	66	+8
Healthcare	53	+7	73	+11	84	0	66	+6	59	+9	84	-3	73	+1	67	+7
Manufacturing	64	+8	78	+4	78	-3	78	+10	65	+6	85	+2	63	+3	69	+13
Hotels and hospitality	64	n/a	80	n/a	79	n/a	78	n/a	55	n/a	88	n/a	66	n/a	71	n/a
Retail	61	+12	79	+6	76	0	75	+9	56	+8	83	+4	61	+2	63	+8
Transportation	64	+7	74	+12	80	-1	65	+12	58	+8	87	0	63	+6	67	+11
Automotive	62	+3	76	+8	80	-1	72	+7	67	+2	85	+2	54	+4	63	+9
Professional services	55	+8	75	+6	78	0	76	+9	59	+6	81	+2	59	+5	66	+9
Telecommunications	61	+7	79	+10	79	-2	66	+4	63	0	85	+3	60	+9	58	+10
Airlines	67	n/a	76	n/a	84	n/a	70	n/a	60	n/a	86	n/a	57	n/a	59	n/a
Consumer packaged goods	55	+7	78	+13	71	-2	69	+8	63	+4	80	+5	59	+7	64	+12
Entertainment	51	+5	82	+7	73	-2	67	+4	50	-2	81	+1	62	+4	54	+10
Energy	53	+5	78	+8	77	-3	53	0	67	+2	87	+1	34	-10	59	+8
Financial services	50	+8	78	+15	78	+2	63	+7	63	+8	76	0	48	0	57	+9
Fashion	52	+13	71	+11	75	-1	72	+12	56	+4	83	+9	46	+3	55	+13
Social media	36	+7	61	+6	70	+4	40	+6	42	+7	64	+2	26	-1	36	+6

2022 Edelman Trust Barometer Special Report: Trust in Technology. TRU_IND. Please indicate how much you trust businesses in each of the following industries to do what is right. 9-point scale; top 4 box, trust. General population, 15-mkt avg.

DATA IN DETAIL

REASONS FOR NOT TRUSTING FOREIGN TECH COMPANIES

Among those who do not trust tech companies from at least one foreign market, reasons why

	Global 15	Australia	Brazil	Canada	China	France	Germany	India	Japan	Mexico	Saudi Arabia	S. Africa	S. Korea	UAE	UK	U.S.
I do not trust the governments of those countries	54	65	60	66	40	53	61	43	53	50	39	59	45	38	65	57
I don't trust the data security/protection laws and procedures in those countries	44	55	42	56	32	46	50	41	36	42	37	45	33	42	49	45
If our country had a conflict with those countries, I worry that their governments would use the data their technology companies have collected against us	42	49	39	50	36	40	38	46	38	35	30	46	40	37	47	44
I believe the technology companies in these countries share user data with the government	36	43	40	44	27	34	37	40	29	37	30	41	22	43	39	37
The technology companies in these countries have unfair and exploitative labor practices	31	40	31	40	21	38	37	29	22	37	23	34	20	28	36	30
The technology companies in these countries are known to steal product ideas and technologies from other companies	30	37	24	36	22	27	30	39	34	29	22	32	26	30	33	29
I don't think the companies in these countries offer good, reliable products and services	25	28	27	27	20	25	24	31	23	31	29	30	22	29	18	19
The technology companies in these countries do not have good environmental practices	24	26	21	30	20	32	35	26	12	28	23	24	17	23	25	19
The technology produced by companies in these countries isn't leading edge	16	16	13	15	21	14	17	27	11	16	21	23	14	24	11	14
None of the above	8	8	7	6	8	11	10	4	15	4	9	3	8	4	7	10

2022 Edelman Trust Barometer Special Report: Trust in Technology. TEC_NAT_WHY. You just said you don't trust tech companies that are headquartered in one or more foreign countries. Why don't you trust those companies? Pick all that apply. Question asked of those who do not trust tech companies HQ'd in foreign countries (TEC_TRU_NAT/1-4 for any). General population, 15-mkt avg.

DATA IN DETAIL

TECH COMPANIES' PERFORMANCE

Percent who say tech companies are doing each well each

	Global 15	Australia	Brazil	Canada	China	France	Germany	India	Japan	Mexico	Saudi Arabia	S. Africa	S. Korea	UAE	UK	U.S.
BUSINESS AND PRODUCT PERFORMANCE (avg)	58	55	66	52	70	53	52	68	31	74	66	67	46	69	50	49
Their technology is always up-to-date and innovative	66	62	75	64	72	62	61	74	41	82	68	74	53	76	62	60
Their products and services are reliable and do what they are supposed to do	61	61	70	58	70	54	61	69	32	77	66	71	50	68	56	54
The company is financially healthy	60	59	74	55	69	55	57	69	28	72	70	70	41	70	57	50
Their products and services are easy to use	56	52	67	52	71	52	45	68	28	71	64	65	44	69	48	46
Their customer service support is helpful, competent, and user-friendly	53	44	58	47	68	47	42	67	29	68	64	66	48	66	38	43
Their products and services are affordable and accessible to people like me	51	49	53	37	69	49	44	63	27	72	61	58	38	65	40	41
SOCIETAL IMPACT (avg)	43	32	52	31	65	32	30	59	23	59	59	49	37	59	28	31
Their products and service are not biased or discriminatory	50	42	60	41	67	42	37	65	24	67	65	58	40	65	39	41
The company addresses any potential negative societal or personal impacts they might have	43	30	52	31	64	31	33	55	23	63	55	50	40	56	28	32
The company pays its fair share of taxes	42	28	51	28	67	29	27	61	27	54	59	50	37	59	24	26
The company thinks and acts beyond its own business success	42	32	54	29	64	29	28	58	23	57	59	47	34	58	28	31
The company is doing what it should to reduce its impact on climate change	41	31	50	27	65	30	27	58	18	57	58	45	35	57	25	28
Their suppliers have fair labor practices and protect the environment	40	31	45	28	63	28	26	54	20	53	57	46	36	58	26	27
EMPLOYEES AND SUPPLIERS (avg)	47	41	53	38	70	40	37	65	23	60	61	48	41	66	33	37
Employees at all levels reflect the diversity of their communities	48	41	52	39	70	44	37	63	22	65	62	49	39	67	33	37
They treat their employees fairly and with respect	46	40	53	37	69	36	36	67	24	54	60	47	42	64	32	36
DATA SECURITY / PRIVACY (avg)	45	35	55	32	67	35	33	58	23	61	60	50	36	60	34	33
They use state-of-the-art technologies to ensure their data/software is safe from hackers	53	42	64	43	73	47	51	63	27	65	69	58	42	63	43	43
They clearly explain how they collect, store, and use my data	45	34	52	32	68	34	32	60	23	62	59	50	42	62	32	32
They give me adequate control over how they use my data	43	30	54	28	63	34	28	59	20	60	58	49	31	60	32	30
They give me adequate control over what data they collect about me	42	34	57	28	65	31	28	57	21	63	59	47	29	59	32	28
The company has adequately addressed past data breaches	41	34	50	31	65	31	26	53	22	56	56	45	35	55	29	32
CEOS (avg)	41	28	51	26	64	31	27	58	25	54	55	41	35	55	28	29
Their CEO is willing to speak out on important social and societal issues	43	29	54	28	66	31	28	62	25	59	55	46	37	58	29	29
Their CEO uses their influence to benefit society as a whole	38	26	47	24	62	31	25	53	25	49	54	36	32	52	26	29

2022 Edelman Trust Barometer Special Report: Trust in Technology. TEC_TRU_PER. How well do you feel technology companies, in general, are doing each of the following? 5-point scale; top 2 box, doing well.

Question asked of half of the sample. General population, 15-mkt avg. "Business and product performance" is an average of attributes 4, 7, 8, 10, 14, and 15; "Workforce treatment and diversity" is an average of attributes 11 and 12; "Data security and privacy" is an average of attributes 5, 6, 16, 17, and 18; "Societal impact" is an average of attributes 3, 9, 13, 19, 20, and 21; "CEOs" is an average of attributes 1 and 2.



TECHNICAL APPENDIX

2022 EDELMAN TRUST BAROMETER SPECIAL REPORT: TRUST IN TECHNOLOGY – SAMPLE SIZE, QUOTAS AND MARGIN OF ERROR

Market	Weighed Sample Size ¹	Unweighted Sample Size	Quotas Set On ³	Margin of Error ²
Global 15	15,000	14,972	Quotas set at the market level	+/- 0.8 percentage points total sample +/- 1.1 percentage points half sample
Australia	1,000	1,000	Age, Gender, Region	+/- 3.1 pct pts. total sample +/- 4.4 pct pts. half sample
Brazil	1,000	1,000	Age, Gender, Region	+/- 3.1 pct pts. total sample +/- 4.4 pct pts. half sample
Canada	1,000	1,000	Age, Gender, Region	+/- 3.1 pct pts. total sample +/- 4.4 pct pts. half sample
China ⁴	1,000	1,000	Age, Gender, Region	+/- 3.1 pct pts. total sample +/- 4.4 pct pts. half sample
France	1,000	1,000	Age, Gender, Region	+/- 3.1 pct pts. total sample +/- 4.4 pct pts. half sample
Germany	1,000	1,000	Age, Gender, Region	+/- 3.1 pct pts. total sample +/- 4.4 pct pts. half sample
India	1,000	1,000	Age, Gender, Region	+/- 3.1 pct pts. total sample +/- 4.4 pct pts. half sample
Japan	1,000	1,000	Age, Gender, Region	+/- 3.1 pct pts. total sample +/- 4.4 pct pts. half sample
Mexico	1,000	1,000	Age, Gender, Region	+/- 3.1 pct pts. total sample +/- 4.4 pct pts. half sample
Saudi Arabia	1,000	972	Age, Gender, Region	+/- 3.1 pct pts. total sample +/- 4.5 pct pts. half sample
S. Africa	1,000	1,000	Age, Gender, Region	+/- 3.1 pct pts. total sample +/- 4.4 pct pts. half sample
S. Korea	1,000	1,000	Age, Gender, Region	+/- 3.1 pct pts. total sample +/- 4.4 pct pts. half sample
UAE	1,000	1,000	Age, Gender, Region	+/- 3.1 pct pts. total sample +/- 4.4 pct pts. half sample
UK	1,000	1,000	Age, Gender, Region	+/- 3.1 pct pts. total sample +/- 4.4 pct pts. half sample
U.S.	1,000	1,000	Age, Gender, Region	+/- 3.1 pct pts. total sample +/- 4.4 pct pts. half sample

1. Data reported on slides is weighted to the same total base size to ensure each market has an equal effect on the global total. Some questions were asked of only half of the sample. Please refer to the footnotes on each slide for details.
2. Margin of error is calculated on the unweighted sample sizes collected.
3. There were additional quotas on ethnicity in the UK and U.S., and on nationality in the UAE and Saudi Arabia.
4. All data collected in China is from the mainland. Regions of Greater China were not surveyed.

2022 EDELMAN TRUST BAROMETER SPECIAL REPORT: TRUST IN TECHNOLOGY – SAMPLE

DEFINITION OF DEVELOPED AND DEVELOPING COUNTRIES

Countries were classified as “developed” or “developing” based on the International Monetary Fund’s 2022 World Economic Outlook.

Developed	Developing
Australia	Brazil
Canada	China
France	India
Germany	Mexico
Japan	Saudi Arabia
S. Korea	S. Africa
UK	UAE
U.S.	

DATA ANALYSES EXPLAINED:

HOW WE CREATED TECH SECTOR DEFINITION SEGMENTS

To explore how respondents conceptualize the technology sector, we provided a list of 13 company types and allowed them to pick all that applied in response to this question:

TEC_CMP: *When you were answering the previous questions about your trust in technology companies and businesses in the tech sector, which of the following types of companies were you thinking about?*

The chart on the right shows each of the company-type choices respondents were given nested underneath their respective pre-defined groupings – social media, hardware/software, and digital apps and services.

For each respondent, we determined which of these three groupings were represented in their definition of a tech company. A respondent was considered to define the tech sector as including a particular grouping if they picked at least one company type within that grouping. Finally, we assigned respondents to mutually exclusive segments based on which combination of company types they selected. Below is a table showing the percentage of respondents that picked at least one company type within each of the groupings listed, but no companies outside those groupings. The data was then re-based to exclude respondents who selected “None of the above” (8%).

Segments	Percent
Social media only	2%
Hardware/software only	9%
Digital apps only	11%
Digital apps + social media	5%
Digital apps + hardware/software	35%
Hardware/software + social media	4%
All 3 groups	34%

TEC_CMP: Mapping of items onto tech company groupings
Social media
Social media companies
Hardware/software
Telecoms and connectivity services providers
Companies that sell computing devices, e.g., phones, PCs, tablets
Companies that offer digital services e.g., search engines, email, online storage
Companies that sell the software that you use on your personal computer or tablet
Companies that sell software to businesses, e.g., data analysis programs, cloud computing
Digital applications and services
Companies that offer online banking, investing, and other financial services
Entertainment services that offer streaming content like movies, videos, and music
Companies that offer devices and portals that help you track your health and fitness
Physical retailers that sell their goods both online and in stores
Digital retailers that sell their goods only online
Online delivery services for food, groceries, and other household items
Companies that create and develop video games

DATA ANALYSES EXPLAINED: LIKELIHOOD TO TRUST THE TECH SECTOR AS A FUNCTION OF HOW IT IS DEFINED

To investigate the impact of how a respondent defines the technology sector on their tendency to trust the sector, we provided a list of 13 company types and allowed them to pick all that applied in response to this question:

TEC_CMP: *When you were answering the previous questions about your trust in technology companies and businesses in the tech sector, which of the following types of companies were you thinking about?*

The chart on the right shows each of the company-type choices respondents were given nested underneath their respective pre-defined groupings – social media, hardware/software, and digital apps and services. For each respondent, we determined which of these three groupings were represented in their definition of a tech company. A respondent was considered to define the tech sector as including a particular grouping if they picked at least one company type within that grouping.

How respondents defined technology was then incorporated into a discrete choice analysis to determine the impact of the presence of each tech grouping in a respondent’s definition of tech on their overall tech sector trust. The table below shows the marginal effect on the likelihood to trust the tech sector associated with incorporating each of the three company groupings into one’s definition of a technology company.

Audience	Significant drivers of tech sector trust	Increased likelihood of trust
Global 15	Digital apps and services	14.0%
	Hardware/software	10.4%
	Social media	-4.3%
Developed markets	Hardware/software	12.5%
	Apps	12.3%
	Social media	-9.8%
Developing markets	Digital apps and services	7.6%
	Hardware/software	6.6%
	Social media	0.7%*

*Non-significant factor.

TEC_CMP: Mapping of items onto tech company groupings
Social media
Social media companies
Hardware/software
Telecoms and connectivity services providers
Companies that sell computing devices, e.g., phones, PCs, tablets
Companies that offer digital services e.g., search engines, email, online storage
Companies that sell the software that you use on your personal computer or tablet
Companies that sell software to businesses, e.g., data analysis programs, cloud computing
Digital applications and services
Companies that offer online banking, investing, and other financial services
Entertainment services that offer streaming content like movies, videos, and music
Companies that offer devices and portals that help you track your health and fitness
Physical retailers that sell their goods both online and in stores
Digital retailers that sell their goods only online
Online delivery services for food, groceries, and other household items
Companies that create and develop video games

DATA ANALYSES EXPLAINED:

HOW WE DETERMINED THE IMPACT OF TRUST-ORIENTED PERCEPTIONS OF TECH COMPANIES ON THE LIKELIHOOD TO ACCEPT AUTONOMOUS TECHNOLOGIES

(1 OF 3)

In order to analyze the impact of trust-relevant tech industry perceptions on the acceptance of autonomous technologies, we first measured respondents' perceptions of tech companies' along seven dimensions using the following two questions.

Respondents were asked:

In thinking about why you do or do not trust technology companies, please specify where you think they fall on the scale between the two opposing descriptions. *(Please use the slider to indicate where you think technology companies fall between the two extreme end points of each scale.)*

Respondents were asked:

To what extent do you agree with the following statements in regard to technology companies?



TEC_PER_DIM attributes <i>Asked on an 11-point semantic differential scale</i>	
NEGATIVE PERCEPTION (bottom 5 box)	POSITIVE PERCEPTION (top 5 box)
Do not have a vision for the future that I believe in	Have a vision for the future that I believe in
Completely ineffective agents of positive change	Highly effective agents of positive change
Serve the interests of only certain groups of people	Serve the interests of everyone equally and fairly



TRU_3D_TEC attributes <i>Asked on a 7-point likert scale</i>	
NEGATIVE PERCEPTION (bottom 3 box, disagree)	POSITIVE PERCEPTION (top 3 box, agree)
Technology companies in general are good at what they do	
Technology companies in general are aligned with my personal values and beliefs	
Technology companies in general are led by people who genuinely care about the welfare of people and society	
Technology companies in general are honest	

DATA ANALYSES EXPLAINED:

HOW WE DETERMINED THE IMPACT OF TRUST-ORIENTED PERCEPTIONS OF TECH COMPANIES ON THE LIKELIHOOD TO ACCEPT AUTONOMOUS TECHNOLOGIES, CONT.

(2 OF 3)

Next, we measured respondents’ general acceptance of, or comfort with, autonomous technologies.

Acceptance of autonomous technologies was defined as having an average score below 2 based on the 5-point scale displayed below across all 16 items in the question displayed to the right.

Respondents were asked:

Here is a list of ways automation and AI-based technology can be used in products and services and by businesses and government institutions. For each, please select the statement that best describes your feelings about this use of technology.

DAT_CRP scale text
1. This does not bother me at all
2. This makes me a little uncomfortable
3. This makes me moderately uncomfortable
4. This makes me very uncomfortable
5. I consider this to be totally unacceptable
99. Don't know

DAT_CRP attribute text
Mobile devices sending you reminders or recommendations of places you need to go or products you need to buy based on your current location
An appliance automatically purchasing a household item for you when it determines that you are close to running out based on the last time you purchased that item or your level of usage
A personal monitoring device alerting you when you need to tend to your health (e.g., take medication, stand up, or do something to reduce your stress or anxiety) based on its reading of your biometric data
Your GPS system suggesting a route for you to take based on accessing the appointments in your online calendar
A digital personal assistant suggesting products, brands, or services to you based on what it has passively overheard you talking about
Investment companies using bots (automated programs or applications) to suggest which mutual funds and other investments are right for you
Healthcare companies using bots (automated programs or applications) to screen your symptoms and suggest treatment options, including whether or not you should see a doctor
A mobile device determining which ads you are exposed to based on your social media posts, online activity, or purchase history
A home security system determining whether or not to unlock your front door for someone based on their facial features, voice, or other biometric characteristics
Financial services bots (i.e., automated programs or applications) managing your money for you by doing things such as automatically rebalancing your retirement portfolio, paying your bills, and moving money into your savings account
Medical organizations using AI and automated technology to diagnose patients and suggest treatments
Organizations using AI and automated technology to make hiring decisions
Financial institutions using AI and automated technology to determine if you are creditworthy
Governments using AI and automated technology to make social policy decisions such as where to build schools, how to allocate tax dollars, and determining how much public housing needs to be built
Governments using AI and automated technology instead of people to deliver information and basic services to people
Governments using AI and automated technology to manage and monitor elections

DATA ANALYSES EXPLAINED:

HOW WE DETERMINED THE IMPACT OF TRUST-ORIENTED PERCEPTIONS OF TECH COMPANIES ON THE LIKELIHOOD TO ACCEPT AUTONOMOUS TECHNOLOGIES, CONT.

(3 OF 3)

As the final step in the analysis, we performed a discrete choice analysis to determine which behaviors, if displayed or done well, would provide the greatest boost to being accepting of autonomous technologies.

The marginal effects on the likelihood to accept autonomous technologies associated with the technology sector displaying, or performing well on, the indicated behavior are displayed in the chart to the right.

<i>Full list of acceptance drivers</i>	<i>Increased likelihood to accept</i>
Have a vision for the future that I believe in (TEC_PER_DIM)	12.5%
Good at what they do (TRU_3D_TEC)	7.1%
Highly effective agents of positive change (TEC_PER_DIM)	5.6%
Serve the interests of everyone equally and fairly (TEC_PER_DIM)	4.2%
Aligned with my personal values and beliefs (TRU_3D_TEC)	2.4%
Led by people who genuinely care about the welfare of people and society (TRU_3D_TEC)	2.2%
Are honest (TRU_3D_TEC)	0.2%*

*Non-significant effect.

DATA ANALYSES EXPLAINED: HOW WE PLOTTED THE COMPETENCE AND ETHICS SCORES

The competence score (the x-axis of the plot): The competence score is a net of the top 3 box (AGREE) minus the bottom 3 box (DISAGREE) responses to the question “To what extent do you agree with the following statement in regard to technology companies? *Technology companies in general are good at what they do*”. The resulting net score was then subtracted by 50 so that the dividing line between more competent and less competent scores crossed the y-axis at zero.

The net ethical score (the y-axis of the plot): The ethics dimension is defined by four separate items. For each item, a net score was calculated by taking the top 5 box percentage representing a positive ethical perception minus the bottom 5 box percentage representing a negative ethical perception. The y-axis value is an average across those 4 net scores. Scores higher than zero indicate technology companies in general are perceived as ethical.

Respondents were asked:

In thinking about why you do or do not trust technology companies, please specify where you think they fall on the scale between the two opposing descriptions. *(Please use the slider to indicate where you think technology companies fall between the two extreme end points of each scale.)*



DIMENSION	ETHICAL PERCEPTION	UNETHICAL PERCEPTION
Purpose-Driven	Highly effective agents of positive change	Completely ineffective agents of positive change
Honest	Honest and fair	Corrupt and biased
Vision	Have a vision for the future that I believe in	Do not have a vision for the future that I believe in
Fairness	Serve the interests of everyone equally and fairly	Serve the interests of only certain groups of people

FULL TEXT FOR ANSWER CHOICES ABBREVIATED:

SOCIETAL FEARS

POP_EMO. Some people say they worry about many things while others say they have few concerns. We are interested in what you worry about. Specifically, how much do you worry about each of the following? Please indicate your answer using a nine-point scale where one means “I do not worry about this at all” and nine means “I am extremely worried about this”.

Shortened	Full
I worry about my data privacy	<p>Your online behavior being tracked by companies without your knowledge or consent</p> <p>Companies or individuals collecting data and other information about you from the data cloud and using it to exploit or hurt you in some way</p> <p>Organizations examining your online behavior and even seeing who your friends are and using that information to deny you a job, insurance, or credit opportunities</p>
I worry about cybersecurity	<p>Hackers, cyber-attacks, cyber-terrorism</p> <p>Technology companies headquartered in other countries compromising the national security of your country</p> <p>Technology companies headquartered in your country providing military or defensive products and services to other countries</p>

FULL TEXT FOR ANSWER CHOICES ABBREVIATED:

REGULATING ONLINE CONTENT

WHO_REG_SM. To what extent would you trust each of the following to review and police online content? Please indicate your answer using a 9-point scale where one means “I would not trust them at all” and nine means “I would trust them a great deal”.

Shortened	Full
I do not trust platforms to regulate their online content	Teams of people hired by individual content platforms Algorithms or AI created and managed by individual content platforms

FULL TEXT FOR ANSWER CHOICES ABBREVIATED: TECHNOLOGY SOLVING SOCIETAL PROBLEMS

TEC_BST. Which of the following best describes the impact you believe that technological innovation will have in solving each of the following problems or challenges?

Shortened	Full
Access to healthcare	Increasing access to high-quality healthcare and improving health outcomes
Economic competitiveness	Increasing our country's economic competitiveness
Availability of good-paying jobs	Increasing the availability of good-paying jobs
Quality of information	Increasing the quality and trustworthiness of information available on important issues
Mitigate consequences of climate change	Helping us avoid or mitigate the worst potential consequences of climate change
Food scarcity	Reducing food scarcity and famine
Impact of economic slowdowns	Easing the impact of economic slowdowns or recessions on people like me
Prejudice and discrimination	Ending prejudice and discrimination

FULL TEXT FOR ANSWER CHOICES ABBREVIATED: TECH COMPANIES' PERFORMANCE

TEC_TRU_PER. How well do you feel technology companies, in general, are doing each of the following?

Shortened	Full
Their technology is always up-to-date and innovative	Their technology is always up-to-date and innovative
Their products and services are reliable and do what they are supposed to do	The products and services they produce are reliable and do what they are supposed to do
The company is financially healthy	The company is financially healthy, making a profit and delivering good financial returns to its investors/owners
Their products and services are easy to use	Their products and services are easy to set up and use, even for people who are not tech experts
Their customer service support is helpful, competent, and user-friendly	The company's customer service support is helpful, competent, and user-friendly
Their products and services are affordable and accessible to people like me	Their products and services are affordable and accessible to people like me
Their products and service are not biased or discriminatory	Their products and service are not biased or discriminatory against certain groups of people
The company addresses any potential negative societal or personal impacts they might have	The company acknowledges and addresses any potential negative societal or personal impacts their technology might have
The company pays its fair share of taxes	The company pays its fair share of taxes
The company thinks and acts beyond its own business success	The company thinks and acts beyond its own business success and is actively engaged in addressing social and societal problems

FULL TEXT FOR ANSWER CHOICES ABBREVIATED: TECH COMPANIES' PERFORMANCE, CONT.

TEC_TRU_PER. How well do you feel technology companies, in general, are doing each of the following?

Shortened	Full
The company is doing what it should to reduce its impact on climate change	The company is doing what I believe it should to reduce the impact of its products, manufacturing processes, and business operations on climate change
Their suppliers have fair labor practices and protect the environment	Their suppliers (the companies they use in manufacturing their products or to deliver their customer service) engage in fair labor practices and work to protect the environment
Employees at all levels reflect the diversity of their communities	Their employees, at all levels within the organization, reflect the diversity of the communities in which they operate
They treat their employees fairly and with respect	They treat their employees fairly and with respect
They use state-of-the-art technologies to ensure their data/software is safe from hackers	The company employs state-of-the-art technologies to ensure that its data and software is safe from hackers
They clearly explain how they collect, store, and use my data	They explain in concise, clear, and understandable language how they collect, store, and use my data
They give me adequate control over what data they collect about me	They give me adequate control over what data the company is and is not able to collect about me
They give me adequate control over how they use my data	They give me adequate control over how my data is used once it is collected by the company
The company has adequately addressed past data breaches	The company has adequately addressed past data breaches by being transparent in their communications, quickly fixing the exposed weakness in their security, and offering help or compensation to those affected
Their CEO is willing to speak out on important social and societal issues	Their CEO is willing to speak out on important social and societal issues
Their CEO uses their influence to benefit society as a whole	Their CEO uses their wealth, power, and influence to benefit society as a whole and not just to enhance their self-image or to indulge their personal fantasies

FULL TEXT FOR ANSWER CHOICES ABBREVIATED: EARNING TRUST IN NEW TECHNOLOGIES

TEC_ERN_TRU. What, if anything, can technology companies do to increase your trust in their new technologies and innovations?

Shortened	Full
Communicate their benefits	Clearly and fully communicate their benefits
Communicate their downsides	Clearly and fully communicate their potential dangers or downsides
Disclose the results of real-world tests	Test their new technologies in real-world circumstances and make the results public for anyone who wants to review them
Develop a code of ethics for their use	Develop a strict code of ethics to govern their development and use
Educate the public	Offer educational programs and informational resources to educate the public about them
Have independent experts test them	Make their new technologies available for independent experts to test and review
Reskill displaced workers	Retrain people whose jobs are affected by the new technologies they produce

FULL TEXT FOR ANSWER CHOICES ABBREVIATED: HOW TO MAKE USERS COMFORTABLE WITH SHARING THEIR DATA

TEC_ERN_TRU. How important is it that a company does the following in order for you to feel comfortable sharing your data with them? Please indicate your answer using a 9-point scale where one means “not at all important” and nine means “extremely important”.

Shortened	Full
Provide actions I can take to keep my data safe	They provide me with steps and actions I can take on my own to ensure that my data is safe
Give me control over collection/use of my data	They give me as much control as I want over what data the company is and is not able to collect about me They give me as much control as I want over how my data is used once it is collected by the company
Be transparent about how they collect my data	They give me a clear, concise (no more than half a page), and easy to understand explanation of how they collect and store my data
Guarantee my data will not be shared with the government	They guarantee that the user data they collect will not be accessed by, or shared with, any government or other legal authorities
Store user data only in countries with strict data protection laws	The user data they collect is stored only in countries with strict data protection laws
Adequately address any data breaches	They have adequately addressed past data breaches by being transparent in their communications, quickly fixing the exposed weakness in their security, and offering help or compensation to those affected

FULL TEXT FOR ANSWER CHOICES ABBREVIATED:

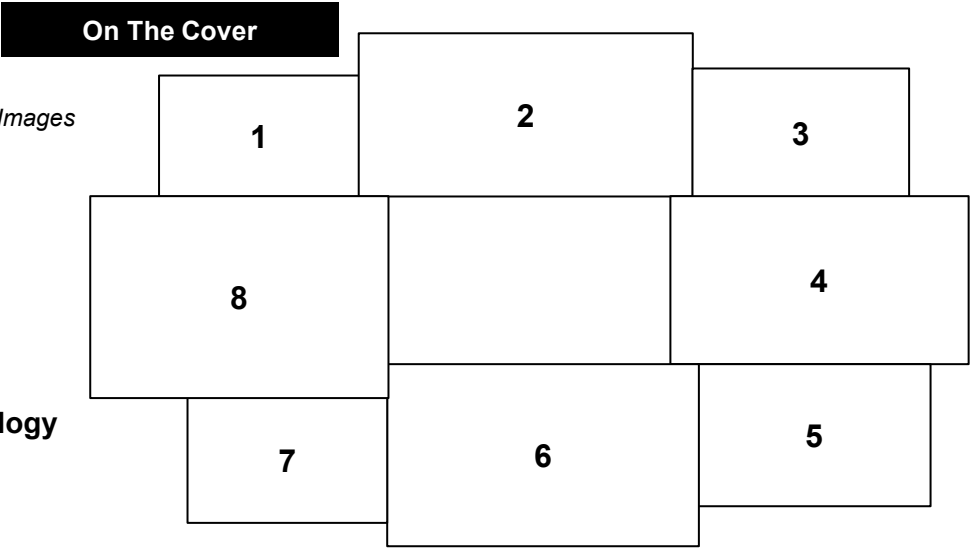
CREDIBLE SPOKESPEOPLE

TEC_SPL. How credible do you feel each of the following are when it comes to telling you the truth about technology products, new technologies, and tech product innovations?

Shortened	Full
Friends and family	Your friends and family
Workplace IT support	The IT support people at your workplace
Technology industry experts	Technology industry experts
Experts at technology companies	Product creators and technical experts at technology companies
Technology company employees	Technology company employees
Consumers who leave reviews on websites	Consumers who leave reviews on websites

COVER IMAGE CREDITS

- 1. **Power solar panel on little mountainous village:** *Thinapob via stock.adobe.com*
- 2. **Asian woman wearing VR headset and haptic glove interacting with virtual object:** *Kilito Chan via Getty Images*
- 3. **Telemedicine concept:** *ryanking999 via stock.adobe.com*
- 4. **Automated delivery robot:** *Kyodo News via Getty Images*
- 5. **Avatars in the Metaverse World of the sandbox land:** *nana via stock.adobe.com*
- 6. **Agricultural scientist working in greenhouse:** *Mayur Kakade via Getty Images*
- 7. **Quality Assurance and Control for Robotic Welding:** *Nitat Termmee via Getty Images*
- 8. **A child tries out a rehabilitation robot named 'AiWalker' at the booth of Beijing Ai-Robotics Technology Co., Ltd during the 2022 World Robot Conference:** *Visual China Group via Getty Images*



SLIDE 3 IMAGE CREDITS

MORE EXPANSIVE DEFINITION

Young businesswoman checking phone on the go: d3sign via Getty Images

POLITICIZATION OF TECH

Russia and Ukraine coverage on the internet: Fernando Gutierrez-Juarez/picture alliance via Getty Images

SPLIT GEOGRAPHIES

World map of network communication: Yuichiro Chino via Getty Images

LACK OF SOCIETAL LEADERSHIP

Solar panels and wind turbines: P. Steeger via Getty Images